

**United States Bankruptcy Court**  
**Southern District of Texas**

In re Probe Resources US Ltd.

Debtor

Case No. 10-40395Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,128,415.26		
B - Personal Property	Yes	4	4,964,943.92		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		39,545,272.20	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		406,233.59	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	55		13,283,437.89	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		68			
	Total Assets		7,093,359.18		
	Total Liabilities			53,234,943.68	

In re Probe Resources US Ltd.  
DebtorCase No. 10-40395**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
All of Block 37, East Cameron Area, OCS Leasing Map, Louisiana Map No. 2; seaward of the 1975 Supreme Court Decree Line specifically described in the Lease.		-	0.00	37,462,272.20
All of Block 20, Vermillion Area, OCS Leasing Map, Louisiana Map No. 3; seaward of the 1975 Supreme Court Decree Line specifically described in the Lease.		-	0.00	37,462,272.20
ROW being 200-foot wide and 6.65 miles long for one 6-5/8-inch pipeline (segment 17796) to transport bulk gas from Platform A at EC 37 to Platform A at VR 22.		-	0.00	37,462,272.20
Right-of-use and Easement to maintain Platforms A, B, C and D (Complex ID#21967) on VR 22 (expired lease OCS-G 02865), to process production from lease OCS-G 24791, EC 36 Well A-1, and lease OCS-G 25933, EC 37 Well A-2.		-	0.00	37,462,272.20
1) All of Block 198, South Timbalier Area, OCS Leasing Map, Louisiana Map No. 6.		-	331,700.00	37,462,272.20
*Amount indicated is book value.				
2) All of Block 198, South Timbalier Area, OCS Leasing Map, Louisiana Map No. 6, only as to depths from 15.001' to 99.999'		-	0.00	37,462,272.20
Right-of-Use and Easement to maintain Platform A at ST 198 to produce Well A-6 at ST 214, OCS-G 24979		-	0.00	37,462,272.20
1) N/2 SW/4 of Block 115, High Island Area, OCS Leasing Map, Texas Map No. 7		-	1,796,715.26	37,462,272.20
*Amount indicated is book value.				
1A) Well#B1 ST2 in the N/2 SW/4 of Block 115, High Island Area, OCS Leasing Map, Texas Map No. 7		-	0.00	37,462,272.20
2) N/2 SE/4 and SE/4 SW/4 of Block 115, High Island Area, OCS Leasing Map, Texas Map No. 7		-	0.00	37,462,272.20
		Sub-Total >	2,128,415.26	(Total of this page)
		Total >	2,128,415.26	

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Probe Resources US Ltd.  
DebtorCase No. 10-40395**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Account # xxxxxx0553 Compass Bank - Texas Creditors' Agent Jeffery A. Compton (DRA Blocked)	-	113,357.56
		Account # xxxxxx0278 Compass Bank - Texas	-	1,396.91
3. Security deposits with public utilities, telephone companies, landlords, and others.		24 Waterway LLC - Letter of Credit (01/18/10)	-	117,441.45
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		General Liability - St. Paul Surplus - Effective Date 05/08/10 *Amount used is book value	-	5,346.33
		Avia Liability - StarNet - Effective Date 05/08/10 *Amount used is book value	-	2,730.08
		Excess Umbrella - St. Paul Surplus - Effective Date 05/08/10 *Amount used is book value	-	23,958.89
			Sub-Total > (Total of this page)	264,231.22

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Probe Resources US Ltd.  
\_\_\_\_\_  
DebtorCase No. 10-40395**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Workman's Compensation - Travelers Indemnity - Effective Date 05/08/10 *Amount used is book value	-	5,969.68
		Control of well - Drilling; Controll of well - Producing; Offshore Property (Platform/Pipelines); Builders Risk - J.H. Blades & Co., Inc. Effective Date 05/08/10 *Amount used is book value	-	124,111.62
		OPA - Lloyds - Effective Date 05/27/10 *Amount used is book value	-	35,506.85
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached Exhibit B-16 *Amounts indicated are book value	-	4,300,748.61
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
				Sub-Total > 4,466,336.76 (Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Probe Resources US Ltd.  
\_\_\_\_\_  
DebtorCase No. 10-40395**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		An approximate 48% working interest in East Cameron 36  Note: The Debtor is aware that a deficiency in the conveyed title to a third party working interests with regard to the above mention property may exist. The Debtor are reviewing the possible deficiency and depending on the outcome, the Debtor claims that it is the owner of the working interest or the title held by others is voidable.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Seismic - Fairfield Industries - Term: 25 years - Data: EC36/37 Field - Start date: 09/03/08 *value is included in full cost pool on Schedule A.  Seismic - Western Geco - Term: 50 years - Data: SS 290 Field - Start date: 04/07/10 *value is included in full cost pool on Schedule A.	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
Sub-Total > (Total of this page)				0.00

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Probe Resources US Ltd.,  
DebtorCase No. 10-40395**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		See attached Exhibit B-28 *Amount used is book value	-	234,375.94
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	234,375.94
(Total of this page)	
Total >	4,964,943.92

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Probe Resources US Ltd. Debtor

Case No. 10-40395

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "I", or "C" in the column labeled "Husband Wife Joint or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E E B T O R H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
							Value \$	
Account No.			Debt Restructuring Agreement and Amendments.			X		
Jeffery A. Compton Creditors Agent c/o Compton & Wendler 909 Fannin, Suite 3275 Houston, TX 77010	-						11,522,058.20	11,522,058.20
Account No.			02/19/09  Secured by liens on substantially all of the debtors' assets - Amount includes accrued interest to 11/16/10.					
K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7	-						4,652,787.00	Unknown
Account No.			01/20/09  Secured by liens on substantially all of the debtors' assets - Amount includes accrued interest to 11/16/10.					
K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7	-						8,419,948.00	Unknown
Account No.			01/20/09  Secured by liens on substantially all of the debtors' assets - Amount includes accrued interest to 11/16/10.					
K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7	-						10,965,178.00	Unknown

B6D (Official Form 6D) (12/07) - Cont.

In re Probe Resources US Ltd.,  
DebtorCase No. 10-40395**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DATE D IS P U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			01/20/09			
K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7	-		Secured by liens on substantially all of the debtors' assets - Amount includes accrued interest to 11/16/10.			
			Value \$ Unknown		1,899,301.00	Unknown
Account No.			Bonds secured by collateral held for plugging & abandonment liability.	X X		
RLI Insurance Company 8 Greeway Plaza Suite 400 Houston, TX 77010	-		Value \$ 650,000.00		2,086,000.00	1,436,000.00
Account No.			Value \$			
Account No.			Value \$			
Account No.			Value \$			
Account No.			Value \$			
Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)	3,985,301.00	1,436,000.00
Total (Report on Summary of Schedules)					39,545,272.20	12,958,058.20

In re Probe Resources US Ltd.,  
Debtor

Case No. 10-40395

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Probe Resources US Ltd.,  
DebtorCase No. 10-40395**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)Taxes and Certain Other Debts  
Owed to Governmental Units**TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM		
Account No.		Production 10/31/10						
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-						0.00	125,551.69
Account No.		Est. Production 11/01-16/10						
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-						0.00	61,789.98
Account No.		Production: 10/31/10						
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-						0.00	532.35
Account No.		Est. Production: 11/01-16/10						
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-						0.00	263.65
Account No.		Production: 10/31/10						
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-						0.00	40,129.88
Sheet <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				0.00	228,267.55
								228,267.55

B6E (Official Form 6E) (4/10) - Cont.

In re Probe Resources US Ltd.,  
DebtorCase No. 10-40395**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)Taxes and Certain Other Debts  
Owed to Governmental Units**TYPE OF PRIORITY**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY					
			CONTINGENT C O N T I N G E N T	UNLIQUIDATED U N L I Q U I D A T E D	DISPUTED D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
Account No.		Est. Production: 11/01-16/10				14,841.55	0.00	14,841.55
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-					15,529.22	0.00	15,529.22
Account No.		Est. Production: 11/01-16/10				40,537.87	0.00	40,537.87
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-					574.46	0.00	574.46
Account No.		Production: 10/31/10 (Late fee)				2,191.00	0.00	2,191.00
Bureau of Ocean Energy Management Regulation and Enforcement 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	-					Subtotal (Total of this page)	0.00	73,674.10
County of Montgomery J. R. Moore, Jr. Tax Assessor/Collector 400 N. San Jacinto Conroe, TX 77301-2823	-	2010 Ad Valorem Tax				73,674.10	0.00	73,674.10

Sheet 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Probe Resources US Ltd.

Case No. 10-40395

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	TYPE OF PRIORITY				AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	AMOUNT ENTITLED TO PRIORITY
			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM		
Account No.		2010 Ad Valorem Tax (ST 198)						
Parish of Assumption Michael J. Wageuspack PO Box 69 112 Franklin St. Napoleonville, LA 70390	-						Unknown	
Account No.								Unknown
Account No.								
Account No.								
Account No.								
Account No.								
Sheet 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)			0.00		0.00
			Total (Report on Summary of Schedules)			104,291.94		0.00
						406,233.59		301,941.65

In re Probe Resources US Ltd.,  
Debtor

Case No. 10-40395

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED	
Account No.						
See Exhibit F-1		-				4,581,421.90
Account No.						
See Exhibit F-2		-				6,940,636.30
Account No.						
See Exhibit F-3		-				564,647.65
Account No.						
See Exhibit F-4		-				1,196,704.00
<u>0</u> continuation sheets attached			Subtotal (Total of this page)			13,283,409.85
			Total (Report on Summary of Schedules)			13,283,409.85

In re Probe Resources US Ltd.  
Debtor

Case No. 10-40395

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.

See attached Exhibits G-1, G-2,  
G-3, and G-4

In re

Probe Resources US Ltd.

Case No. 10-40395

Debtor

**SCHEDE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Probe High Island 115 Ltd. 24 Waterway, Suite 1450 The Woodlands, TX 77380	K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7
Probe Resources Energy Marketing US Ltd. 24 Waterway, Suite 1450 The Woodlands, TX 77380	K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7
Probe Resources Ltd. 24 Waterway, Suite 1450 The Woodlands, TX 77380	K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7
Probe ST 214 Ltd. 24 Waterway, Suite 1450 The Woodlands, TX 77380	K2 Principal Fund L.P. 444 Adelaide St. West Suite 200 Toronto, Ontario M5V 1S7
Probe ST 214 Ltd. 24 Waterway, Suite 1450 The Woodlands, TX 77380	Jeffery A. Compton Creditors Agent c/o Compton & Wendler 909 Fannin, Suite 3275 Houston, TX 77010

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Texas**

In re Probe Resources US Ltd.

Debtor(s)

Case No. 10-40395  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 70 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date December 30, 2010

Signature /s/ T. Coy Gallatin

T. Coy Gallatin  
Chief Restructuring Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-1  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 1 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i t i n d a e t e d	D i s p u t e d	Amount of Claim
Ace Transportation Llc	Po Box 975357	Dallas	TX	75397-5357	x		\$	30,315.51
Acme Truck Line Inc	Msc-410683, PO Box 415000	Nashville	TN	37241-5000	x			5,824.50
Amega West Services Llc	15439 Collections Center Dr	Chicago	IL	60693	x			12,704.55
Appropriate Team Solutions	Po Box 740519	New Orleans	LA	70174-0519	x			12,145.43
Bayou Welding Works Llc	5200 Curtis Lane	New Iberia	LA	70560	x			58,850.68
Benton Energy Service Company	Po Box 3775	Houma	LA	70361	x			13,180.46
Black Warrior Wireline	Dept 2114, P.O. Box 122114	Dallas	TX	75312-2114	x			83,525.15
Boyd's Bit Service Inc	P.O. Box 201300	Dallas	TX	75320-1300	x			16,837.64
Chet Morrison Contractors Inc	Po Box 3301	Houma	LA	70361	x			247,507.48
Coil Tubing Services	Po Box 1008	Broussard	LA	70518	x			11,837.63
Competitive Management Systems Inc	16203 Park Row, Suite 125	Houston	TX	77084	x			1,405.87
Concentric Pipe & Tool Rental	Dept 2200, P.O. Box 122200	Dallas	TX	75312-2200	x			10,628.24
Ene Consultants Llc	1246 Third St	Gibsland	LA	71028	x			41,507.81
Energy Cranes Llc	Po Box 845789	Boston	MA	02284-5789	x			1,424.31
Eps Logistics	Po Box 80644	Lafayette	LA	70598	x			38,292.77
Era Helicopters Llc	Lock Box 3156, P O Box 8500 - 3156	Philadelphia	PA	19178-3156	x			5,229.33

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-1  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 1 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i t i n d a e t e d	D i s p u t e d	Amount of Claim	
Evans Rentals Inc	Po Box 80397	Lafayette	LA	70598	x				977.66
Expeditors & Production Services Inc	Po Box 80644	Lafayette	LA	70598	x				5,792.22
Expro	738 Highway 6 South, Suite 1000	Houston	TX	77079-4041	x				45,748.03
Frank's Casing Crew	PO Box 51729	Lafayette	LA	70505	x				39,865.66
G B Consultants Intl (Gulf Coast) Lp	Po Box 670	Deer Park	TX	77536	x				6,204.12
Goodwin Pearl Capital Lp (Halliburton)	444 Adelaide Street West, Suite 200	Toronto	ON	M5V 1S7	x				83,517.34
Greene's Energy Group	Po Box 676263	Dallas	TX	75267-6263	x				6,556.31
Hb Rentals	Dept 2131, P. O. Box 122131	Dallas	TX	75312-2131	x				14,937.79
Hercules Drilling Co	Dept 313, P O Box 4346	Houston	TX	77210-4346	x				1,286,551.21
Htk Consultants Inc	15425 North Fwy., Suite 180	Houston	TX	77090	x				15,889.50
Instrumentation & Electrical Technologies	Po Box 386	Abbeville	LA	70511-0386	x				26,348.05
Kim Susan Llc	Po Box 1428	Larose	LA	70373	x				321,641.51
L & L Oil & Gas Services Llc	Po Box 201617	Dallas	TX	75320-1617	x				108,080.45
Legacy Offshore Llc	Po Box 1470	Broussard	LA	70518-1470	x				15,286.12
Loomis International	Po Box 41170	Houston	TX	77241-1170	x				20,029.76
Mako Rentals Inc	Po Box 220	Bourg	LA	70343	x				11,239.43
Midstream Fuel Service Llc	Po Box 3093	Houston	TX	77253-3093	x				1,783.79

Probe Resources US Ltd.  
 Case No. 10-40395-H-11  
 Schedules

Exhibit F-1  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 1 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i u i s p a t e d d	D i s p u t e e	Amount of Claim	
Montco Offshore Inc	Po Box 850	Galliano	LA	70354	x				146,416.71
National Oilwell Varco	Po Box 200838	Dallas	TX	75320-0838	x				5,537.57
Newpark Drilling Fluids Llc	PO Box 83116	Baton Rouge	LA	70884-3116	x				165,906.26
Newpark Environmental Services Llc	Po Box 62600 Dept 1089	New Orleans	LA	70162-2600	x				36,338.74
Offshore Energy Services Inc	Po Box 53508	Lafayette	LA	70505	x				47,789.87
Offshore Marine Contractors, Inc	133 West 113th St	Cut Off	LA	70345	x				55,361.78
Offshore Rentals Ltd	P.O. Box 790	Beaumont	TX	77704-0790	x				37,995.04
Offshore Towing Inc	Po Box 1463	Larose	LA	70373	x				75,694.47
Oilfield Instrumentation Usa Inc	Po Box 51902	Lafayette	LA	70505-1902	x				6,754.99
Petroquip Energy Services Lp	Po Box 122142, Dept. 2142	Dallas	TX	75312-2142	x				29,705.96
Quail Tools Lp	Po Box 10739	New Iberia	LA	70562-0739	x				30,258.48
Quality Energy Services Inc	Po Box 3190	Houma	LA	70361	x				27,989.18
Quality Preheat & Pressure Washers	56620 Behrman St	Slidell	LA	70458	x				24,239.13
Royal Service & Rentals Inc	Dept At 952645	Atlanta	GA	31192-2645	x				1,667.87
Scientific Drilling Int'l Inc	Po Box 200195	Houston	TX	77216-0195	x				30,117.08
Scomi Oiltools Inc	Po Box 973869	Dallas	TX	75397-3869	x				56,534.98
Seaboard Wellhead Inc	Po Box 3177	Houston	TX	77253-3177	x				80,674.04

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-1  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 1 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i u i s p a t e d d	D i s p u t e e	Amount of Claim	
Seal-Tite International	500 Deer Cross Dr	Madisonville	LA	70447	x				2,453.44
Shamrock Management Llc	P.O. Box 4232	Houma	LA	70361	x				103,722.03
Southern States Brokerage Inc	19101 Oil Center Blvd	Houston	TX	77073	x				131,825.41
Spl	Po Box 842013	Dallas	TX	75284-2013	x				379.80
Tanmar Rentals Llc	Po Box 1376	Eunice	LA	70535	x				3,050.21
Technical Engineering Consultants Llc	401 Whitney Ave., Suite 600	Gretna	LA	70056	x				2,822.93
Tetra Technologies Inc	Po Box 841185	Dallas	TX	75284-1185	x				175,052.59
The K2 Principal Fund, L. P. (Baker)	444 Adelaide Street West, Suite 200	Toronto	ON	M3V 1S7	x				446,792.85
The K2 Principal Fund, L. P. (Schlumberger)	444 Adelaide Street West, Suite 200	Toronto	ON	M3V 1S7	x				137,153.92
Thomas Energy Services Inc	Po Box 200701	Dallas	TX	75320-0701	x				2,422.40
Thomas Tools	Po Box 200701	Dallas	TX	75320-0701	x				33,376.04
Truscco	2388 Momentum Place	Chicago	IL	60689-5323	x				47,863.71
Venture Transport Logistics Llc	Po Box 974167	Dallas	TX	75397-4167	x				2,198.01
Wellbore Energy Services Llc	Po Box 51325	Lafayette	LA	70505	x				31,660.11
								\$	4,581,421.90

Certain of these creditors may have filed liens against the debtors oil & natural gas assets. The debtors have not determined if those liens are perfected. Accordingly,

Probe Resources US Ltd.  
Case No. 10-40395-H5-11  
Schedules

Exhibit F-1  
Creditors Holding Unsecured Nonpriority Claims  
DRA Class 1 Creditors

Creditors Name	Address	City	State	Zip	U n C o C o d e b t o r	n i i t u i d n g e e n t e t d d	q i s p u t e e d	D i s p u t t e d	Amount of Claim

it may be determined at a later date, that certain of these creditors have valid secured claims. The debtors reserve the right to set-off any and all amounts owed by the individuals or companies listed on this schedule.

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-2  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 3 Creditors

Creditors Name	Address	City	State	Zip	C o n t d e n b t o r	n t i u d n d a t e e d	U n c o i u i s d p a t e e d	D	Amount of Claim
Ace Transportation Llc	Po Box 975357	Dallas	TX	75397-5357	x		\$		7,743.21
Acme Truck Line Inc	Msc-410683, PO Box 415000	Nashville	TN	37241-5000	x				17,181.53
Adams & Reese Llp	Dept 5208, P.O. Box 2153	Birmingham	AL	35287-5208	x				995,908.99
Bayou Welding Works Llc	5200 Curtis Lane	New Iberia	LA	70560	x				207,885.43
Blake Offshore	P. O. Box 6080	Metairie	LA	70009	x				18,226.07
Chet Morrison Contractors Inc	Po Box 3301	Houma	LA	70361	x				(0.00)
Coil Tubing Services	Po Box 1008	Broussard	LA	70518	x				31,895.64
Competitive Management Systems Inc	16203 Park Row, Suite 125	Houston	TX	77084	x				8,452.48
C-Port / Stone Llc	Dept 211, P. O. Box 4869	Houston	TX	77210-4869	x				-
Ene Consultants Llc	1246 Third St	Gibsland	LA	71028	x				73,525.25
Energy Cranes Llc	Po Box 845789	Boston	MA	02284-5789	x				19,921.79
Eps Logistics	Po Box 80644	Lafayette	LA	70598	x				69,812.12
Era Helicopters Llc	Lock Box 3156, P O Box 8500 - 3156	Philadelphia	PA	19178-3156	x				16,276.82
Evans Rentals Inc	Po Box 80397	Lafayette	LA	70598	x				16,676.86
Expro	738 Highway 6 South, Suite 1000	Houston	TX	77079-4041	x				4,765.77
G B Consultants Intl (Gulf Coast) Lp	Po Box 670	Deer Park	TX	77536	x				3,095.15

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-2  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 3 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o d e b t o r	I l q u i s n g a t e d	D i s p a t e u t e d	Amount of Claim	
Gordon Arata Mccollam	201 St Charles Ave, 40th Floor	New Orleans	LA	70170-4000	x				111,391.94
Gulfstream Legal Group Llc	Po Box 4346, Dept 413	Houston	TX	77210-4346	x				16,611.22
Hb Rentals	Dept 2131, P. O. Box 122131	Dallas	TX	75312-2131	x				27,283.32
Hercules Drilling Co	Dept 313, P O Box 4346	Houston	TX	77210-4346	x				974,838.11
Htk Consultants Inc	15425 North Fwy., Suite 180	Houston	TX	77090	x				5,866.48
Instrumentation & Electrical Technologies	Po Box 386	Abbeville	LA	70511-0386	x				82,007.72
Intertek Usa Inc	Po Box 32849	Hartford	CT	06150-2849	x				-
Kim Susan Llc	Po Box 1428	Larose	LA	70373	x				340,501.60
Lang Michener Llp	1500 Royal Centre, 1055 W. Georgia	Vancouver	BC	V6E 4N7	x				306,544.46
Legacy Offshore Llc	Po Box 1470	Broussard	LA	70518-1470	x				147,952.33
Midstream Fuel Service Llc	Po Box 3093	Houston	TX	77253-3093	x				32,621.90
Montco Offshore Inc	Po Box 850	Galliano	LA	70354	x				394,509.27
National Oilwell Varco	Po Box 200838	Dallas	TX	75320-0838	x				14,321.23
Newpark Drilling Fluids Llc	PO Box 83116	Baton Rouge	LA	70884-3116	x				530,636.83
Newpark Environmental Services Llc	Po Box 62600 Dept 1089	New Orleans	LA	70162-2600	x				2,620.61
Offshore Energy Services Inc	Po Box 53508	Lafayette	LA	70505	x				47,823.94
Offshore Marine Contractors, Inc	133 West 113th St	Cut Off	LA	70345	x				149,167.76

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-2  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 3 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o d e b t o r	I l q t i i n d a e t e d	D i s p u t e t e d	Amount of Claim	
Offshore Rentals Ltd	P.O. Box 790	Beaumont	TX	77704-0790	x				6,789.62
Petroquip Energy Services Lp	Po Box 122142, Dept. 2142	Dallas	TX	75312-2142	x				495.67
Pyramid Tubular Products Lp	Po Box 203929	Houston	TX	77216-3929	x				(0.00)
Quality Energy Services Inc	Po Box 3190	Houma	LA	70361	x				67,920.54
Quality Preheat & Pressure Washers	56620 Behrman St	Slidell	LA	70458	x				147.86
RLS Legal Solutions	1300 Texas Street	Houston	TX	77002	x				31,406.94
Royal Service & Rentals Inc	Dept At 952645	Atlanta	GA	31192-2645	x				33,055.18
Seaboard Wellhead Inc	Po Box 3177	Houston	TX	77253-3177	x				21,407.35
Seal-Tite International	500 Deer Cross Dr	Madisonville	LA	70447	x				7,636.00
Seamar Divers International	13715 N Promenade Blvd	Stafford	TX	77477	x				240,446.60
Shamrock Management Llc	P.O. Box 4232	Houma	LA	70361	x				368,521.92
Southern States Brokerage Inc	19101 Oil Center Blvd	Houston	TX	77073	x				189,026.28
Spartan	Po Box 677343	Dallas	TX	75267-7343	x				709,682.64
Spl	Po Box 842013	Dallas	TX	75284-2013	x				10,195.04
Surface Systems	P. O. Box 730491	Dallas	TX	75373-0491	x				20,826.88
Tanmar Rentals Llc	Po Box 1376	Eunice	LA	70535	x				15,972.45
Technical Engineering Consultants Llc	401 Whitney Ave., Suite 600	Gretna	LA	70056	x				8,695.14

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-2  
 Creditors Holding Unsecured Nonpriority Claims  
 DRA Class 3 Creditors

Creditors Name	Address	City	State	Zip	U n C o n o d e b t o r	l i q u i s n g a e t e d	D i p a u t e e d	Amount of Claim	
Tetra Technologies Inc	Po Box 841185	Dallas	TX	75284-1185	x				89,099.83
Tgs-Nopec Geophysical Co	Po Box 973938	Dallas	TX	75397-3938	x				54,678.23
The K2 Principal Fund, L. P. (Baker)	444 Adelaide Street West, Suite 200	Toronto	ON	M3V 1S7	x				325,156.99
Thomas Energy Services Inc	Po Box 200701	Dallas	TX	75320-0701	x				7,539.24
Thomas Tools	Po Box 200701	Dallas	TX	75320-0701	x				45,374.35
Trusco	2388 Momentum Place	Chicago	IL	60689-5323	x				5,815.44
Venture Transport Logistics Llc	Po Box 974167	Dallas	TX	75397-4167	x				4,680.33
								\$	6,940,636.30

Certain of these creditors may have filed liens against the debtors oil & natural gas assets. The debtors have not determined if those liens are perfected. Accordingly, it may be determined at a later date, that certain of these creditors have valid secured claims. The debtors reserve the right to set-off any and all amounts owed by the individuals or companies listed on this schedule.

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-3  
 Creditors Holding Unsecured Nonpriority Claims  
 All Other General Unsecured Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i u i s n g a t e n d	D i s p a t e e d	Amount of Claim
24 Waterway, Llc	24 Waterway Avenue, Suite 225	The Woodlands	TX	77380			\$	2,829.03
Bcm Production Services Llc	2418 Misty Wood St	Lake Charles	LA	70605				12,729.00
Bill Young	15618 Azalea Shores Dr	Houston	TX	77070				84.50
Bisso Marine Company, Inc.	11311 Neeshaw Drive	Houston	TX	77065				60,000.00
Bradley Culver	1240 73rd Ave. S. W.	Calgary	AB	T2V 0S1				5,040.00
Champion Technologies Inc	Po Box 2243	Houston	TX	77252				1,957.45
Community Coffee Co Llc	Po Box 60141	New Orleans	LA	70160-0141				50.00
Compass Bank	Po Box 2210	Decatur	AL	35699				175.37
Computershare	100 University Ave, 11th Floor	Toronto	ON	M5J 2Y1				850.99
Creel & Associates Inc	1400 Broadfield Blvd., Suite 325	Houston	TX	77084				1,125.00
Custom Automated Controls Inc	2019 Jefferson Terrace Blvd	New Iberia	LA	70560				2,358.43
Des Balakrishnan	Royal Centre, P O Box 11117, 1055 W Georgia St. #1500	Vancouver	BC	V6E 4N7				5,040.00
Discovery Producer Services	One Williams Center	Tulsa	OK	74172				5,966.40
Ene Consultants Llc	1246 Third St	Gibsland	LA	71028				9,660.00
Energy Partners Ltd.	P. O. Box 973689	Dallas	TX	75397-3689				31,664.54
Eps Logistics	Po Box 80644	Lafayette	LA	70598				2,045.10

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
 Schedules

Exhibit F-3  
 Creditors Holding Unsecured Nonpriority Claims  
 All Other General Unsecured Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i t i s p a t e d	D i s p a t e e d	Amount of Claim	
Fire & Safety Specialists	Po Box 60639	Lafayette	LA	70596					5,116.48
Gator Tank Rentals Inc	Po Box 2898	Morgan City	LA	70381					162.00
L & L Oil & Gas Services Llc	Po Box 201617	Dallas	TX	75320-1617					7,577.45
Laboratory Technology Inc	Po Box 64-0848	Kenner	LA	70064					256.00
Lang Michener Llp	1500 Royal Centre, 1055 W. Georgia	Vancouver	BC	V6E 4N7					9,103.56
Living Quarter Technology	17732 Highland Road, Suite G # 114	Baton Rouge	LA	70810					12,960.00
Netherland Sewell & Associates Inc	4500 Thanksgiving Tower, 1601 Elm St.	Dallas	TX	75201					13,529.70
O'briens Response Management	Box 2591, P O Box 8500	Philadelphia	PA	19178-2591					133.33
Oceaneering	P O Box 7247-8051	Philadelphia	PA	19170-8051					3,432.00
P2 Energy Solutions Inc	Dept 2365	Dallas	TX	75312-2365					60.00
Panther Interstate Pipeline Energy Llc	14405 Walters Rd., Suite 960	Houston	TX	77014					25,268.20
Pdme Inc	1120 Toro Grande Dr., Suite 208	Cedar Park	TX	78613					119.84
Premiere Global Services	Po Box 404351	Atlanta	GA	30384-4351					294.10
Purchase Power	Po Box 856042	Louisville	KY	40285-6042					(13.98)
Quality Oilfield Llc	Po Box 17170	Lake Charles	LA	70616					17,705.00
Rem Solutions	16290 Katy Freeway, Suite 150	Houston	TX	77094					2,033.25
Republic Petroleum Llc	2425 West Loop South, Suite 200	Houston	TX	77027					676.72

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
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Exhibit F-3  
 Creditors Holding Unsecured Nonpriority Claims  
 All Other General Unsecured Creditors

Creditors Name	Address	City	State	Zip	U n C o n q C o d e b t o r	I i t i n d p a e t e d	D i s p u t e d	Amount of Claim	
Richard Buski	Th #2 - 4900 Cartier Street	Vancouver	BC	V6M 4H2					5,831.99
Rooster Petroleum Llc	16285 Park Ten Place, Suite 120	Houston	TX	77084					158,139.95
Royal Service & Rentals Inc	Dept At 952645	Atlanta	GA	31192-2645					4,960.00
Scott Broussard	1 Waterway Ct., Loft 5B	The Woodlands	TX	77380					1,264.71
Sempcheck	Po Box 273274	Houston	TX	77277-3274					1,014.00
Shamrock Management Llc	P.O. Box 4232	Houma	LA	70361					66,802.40
Sky Sheave	301 Cutlass Loop	Rayne	LA	70573					5,650.00
Sonoco	Po Drawer 4319	Houma	LA	70361					5,414.62
Sparrows Offshore Llc	Po Box 845789	Boston	MA	02284-5789					1,380.00
Spl	Po Box 842013	Dallas	TX	75284-2013					1,603.50
Standard Coffee Service	Po Box 1582	Trinity	TX	75862-1582					54.13
Stargel Office Solutions	4700 Blalock Road	Houston	TX	77041-9239					120.60
Stibbs & Co.	819 Crossbridge Drive	Spring	TX	77373					702.98
Talens Marine	Po Box 1040	Lake Arthur	LA	70549					16,940.37
Tanmar Communications Llc	Po Box 551	Eunice	LA	70535					6,231.00
Telvent	Po Box 3546	Omaha	NE	68103-0546					254.10
Transcontinental Gas Pipe Line	Po Box 201371	Houston	TX	77216-1371					10,611.61

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
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Exhibit F-3  
 Creditors Holding Unsecured Nonpriority Claims  
 All Other General Unsecured Creditors

Creditors Name	Address	City	State	Zip	U n C o n o t d e b t o r	I c i u i n d p a e t e d	D i s p u t e e d	Amount of Claim	
Tuboscope	Po Box 201177	Dallas	TX	75320-1177					900.00
Unlimited Supply Inc	115 Nova Dr	Broussard	LA	70518					1,602.84
Venture Transport Logistics Llc	Po Box 974167	Dallas	TX	75397-4167					1,125.45
Wavemedia Inc	4747 Research Forest Dr., Suite 180-216	The Woodlands	TX	77381					1,407.25
Wilkens Weather Technologies Lp	P.O. Box 42584	Houston	TX	77242-2584					320.00
Williams Field Services	One Williams Center	Tulsa	OK	74172					3,780.96
Probe Resources Ltd.	24 Waterway, Suite 1450	The Woodlands	TX	77380					Note 1
Probe Resources US Ltd.	24 Waterway, Suite 1450	The Woodlands	TX	77380					Note 1
Probe ST 214 Ltd.	24 Waterway, Suite 1450	The Woodlands	TX	77380					Note 1
L. Scott Broussard	One Waterway Court, Loft 5B	The Woodlands	TX	77380					14,830.52
William N. Young III	15618 Azalea Shores	Houston	TX	77070					13,715.21
								\$	564,647.65

Certain of these creditors may have filed liens against the debtors oil & natural gas assets. The debtors have not determined if those liens are perfected. Accordingly, it may be determined at a later date, that certain of these creditors have valid secured claims. The debtors reserve the right to set-off any and all amounts owed by the individuals or companies listed on this schedule.

Probe Resources US Ltd.  
Case No. 10-40395-H5-11  
Schedules

Exhibit F-3  
Creditors Holding Unsecured Nonpriority Claims  
All Other General Unsecured Creditors

Creditors Name	Address	City	State	Zip	U n C o C o t d e b t o r	I i i s p u t e t e d	D i s p u t t e d	Amount of Claim	

Note 1: Certain intercompany balances exist between the Debtors which eliminate to zero.

Probe Resources US Ltd.  
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Exhibit F-4  
 Creditors Holding Unsecured Nonpriority Claims  
 Royalty & Revenue Payables

Creditors Name	Address	City	State	Zip	U n c o n o t d e b t o r	I c i t u i n d a e t e d	Q u i s p a t e e d	D	Amount of Claim
0794889 B.C.Ltd	4217 Rockridge Road	West Vancouver	BC	V7W 1A3				\$	2,432.11
0794889 B.C.Ltd	4217 Rockridge Road	West Vancouver	BC	V7W 1A3					899.49
B.E. Quinn III (Note 1)	Po Box 163090	Austin	TX	78716					17.87
B.E. Quinn III (Note 1)	Po Box 163090	Austin	TX	78716					8.14
B.E. Quinn III (Note 1)	Po Box 163090	Austin	TX	78716					4,215.57
B.E. Quinn III (Note 1)	Po Box 163090	Austin	TX	78716					1,908.46
B.E. Quinn III (Note 1)	Po Box 163090	Austin	TX	78716					1,602.70
B.E. Quinn III (Note 1)	Po Box 163090	Austin	TX	78716					1,799.64
BOEMRE	1201 Elmwood Park Blvd.	New Orleans	LA	70123-2394					40,537.87
BOEMRE	1201 Elmwood Park Blvd.	New Orleans	LA	70123-2394					15,529.22
EI Paso E & P Company L.P.	Po Box 200861	Houston	TX	77210					3,040.34
EI Paso E & P Company L.P.	Po Box 200861	Houston	TX	77210					1,164.69
Energy Partners Ltd.	201 St. Charles, Suite 3400	New Orleans	LA	70170-3400					15,066.20
Energy Partners Ltd.	201 St. Charles, Suite 3400	New Orleans	LA	70170-3400					7,414.80
Energy Partners Ltd.	201 St. Charles, Suite 3400	New Orleans	LA	70170-3400					1,824.21
Energy Partners Ltd.	201 St. Charles, Suite 3400	New Orleans	LA	70170-3400					698.82
Fairfield	1111 Gillingham Lane	Sugar Land	TX	77478					7,533.10

Probe Resources US Ltd.  
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Exhibit F-4  
 Creditors Holding Unsecured Nonpriority Claims  
 Royalty & Revenue Payables

Creditors Name	Address	City	State	Zip	U n C o C o t d e b t o r	I i t i n d a e t e d	Q u i s p u t e e d	D	Amount of Claim	
Fairfield	1111 Gillingham Lane	Sugar Land	TX	77478						3,707.40
Frankel Resources LLC	5205 Pine	Bellarie	TX	77401						15.26
Frankel Resources LLC	5205 Pine	Bellarie	TX	77401						7.56
Frankel Resources LLC	5205 Pine	Bellarie	TX	77401						3,598.94
Frankel Resources LLC	5205 Pine	Bellarie	TX	77401						1,771.21
Frankel Resources LLC	5205 Pine	Bellarie	TX	77401						2,234.65
Frankel Resources LLC	5205 Pine	Bellarie	TX	77401						856.05
Frankel Resources LLC -suspense	5205 Pine	Bellarie	TX	77401						15.97
Frankel Resources LLC -suspense	5205 Pine	Bellarie	TX	77401						7.91
Grimes Energy Company	11 Greenway Plaza, Suite 2902	Houston	TX	77046						42.42
Grimes Energy Company	11 Greenway Plaza, Suite 2902	Houston	TX	77046						21.01
Grimes Energy Company	11 Greenway Plaza, Suite 2902	Houston	TX	77046						20,771.24
Grimes Energy Company	11 Greenway Plaza, Suite 2902	Houston	TX	77046						10,222.52
Grimes Energy Company	11 Greenway Plaza, Suite 2902	Houston	TX	77046						8,107.58
Grimes Energy Company	11 Greenway Plaza, Suite 2902	Houston	TX	77046						3,105.84
GWR Oil & Gas, LLC (Note 1)	9 Greenway Plaza, Suite 700	Houston	TX	77046						17.87
GWR Oil & Gas, LLC (Note 1)	9 Greenway Plaza, Suite 700	Houston	TX	77046						8.14
GWR Oil & Gas, LLC (Note 1)	9 Greenway Plaza, Suite 700	Houston	TX	77046						4,215.57

Probe Resources US Ltd.  
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Exhibit F-4  
 Creditors Holding Unsecured Nonpriority Claims  
 Royalty & Revenue Payables

Creditors Name	Address	City	State	Zip	U n c o n o t d e b t o r	i i u i n d p a e t e d	D	Amount of Claim	
GWR Oil & Gas, LLC (Note 1)	9 Greenway Plaza, Suite 700	Houston	TX	77046					1,908.46
GWR Oil & Gas, LLC (Note 1)	9 Greenway Plaza, Suite 700	Houston	TX	77046					1,602.70
GWR Oil & Gas, LLC (Note 1)	9 Greenway Plaza, Suite 700	Houston	TX	77046					1,799.64
Lena Alvaro	2664 Walpole Crescent	North Vancouver	BC	V7H 1K8					9,728.46
Lena Alvaro	2664 Walpole Crescent	North Vancouver	BC	V7H 1K8					3,597.95
Mariner	Dept. 877, P O Box 4346	Houston	TX	77210-4346					202.29
Mariner	Dept. 877, P O Box 4346	Houston	TX	77210-4346					100.19
Michael E. Aldredge (Note 1)	Po Box 459	Bellville	TX	77418					8.94
Michael E. Aldredge (Note 1)	Po Box 459	Bellville	TX	77418					4.07
Michael E. Aldredge (Note 1)	Po Box 459	Bellville	TX	77418					2,107.79
Michael E. Aldredge (Note 1)	Po Box 459	Bellville	TX	77418					954.23
Michael E. Aldredge (Note 1)	Po Box 459	Bellville	TX	77418					801.35
Michael E. Aldredge (Note 1)	Po Box 459	Bellville	TX	77418					899.82
Petrodome Energy, LLC (Note 1)	4203 Yoakum Blvd., Suite 200	Houston	TX	77006					1,025.94
Petrodome Energy, LLC (Note 1)	4203 Yoakum Blvd., Suite 200	Houston	TX	77006					508.11
Petrodome Energy, LLC (Note 1)	4203 Yoakum Blvd., Suite 200	Houston	TX	77006					241,963.16
Petrodome Energy, LLC (Note 1)	4203 Yoakum Blvd., Suite 200	Houston	TX	77006					119,081.62
Petrodome Energy, LLC (Note 1)	4203 Yoakum Blvd., Suite 200	Houston	TX	77006					68,498.31

Probe Resources US Ltd.  
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Exhibit F-4  
 Creditors Holding Unsecured Nonpriority Claims  
 Royalty & Revenue Payables

Creditors Name	Address	City	State	Zip	U n c o n o t d e b t o r	i i u i n d p a t e e e d	q u s i d p u t e e e d	D	Amount of Claim	
Petroval Inc.	2009 Huldy	Houston	TX	77019						106.30
Petroval Inc.	2009 Huldy	Houston	TX	77019						52.65
Petroval Inc.	2009 Huldy	Houston	TX	77019						35,837.44
Petroval Inc.	2009 Huldy	Houston	TX	77019						17,637.32
Petroval Inc.	2009 Huldy	Houston	TX	77019						12,972.11
Petroval Inc.	2009 Huldy	Houston	TX	77019						4,969.35
Robertson Hastings Royalties LLC (Note 1)	6043 Meadowcrest Dr	Dallas	TX	75230						8.94
Robertson Hastings Royalties LLC (Note 1)	6043 Meadowcrest Dr	Dallas	TX	75230						4.07
Robertson Hastings Royalties LLC (Note 1)	6043 Meadowcrest Dr	Dallas	TX	75230						2,107.79
Robertson Hastings Royalties LLC (Note 1)	6043 Meadowcrest Dr	Dallas	TX	75230						954.23
Robertson Hastings Royalties LLC (Note 1)	6043 Meadowcrest Dr	Dallas	TX	75230						801.35
Robertson Hastings Royalties LLC (Note 1)	6043 Meadowcrest Dr	Dallas	TX	75230						899.82
Robertson L.P.-1	6575 West Loop South, Suite 455	Bellaire	TX	77401						21.21
Robertson L.P.-1	6575 West Loop South, Suite 455	Bellaire	TX	77401						10.50
Robertson L.P.-1	6575 West Loop South, Suite 455	Bellaire	TX	77401						10,385.66
Robertson L.P.-1	6575 West Loop South, Suite 455	Bellaire	TX	77401						5,111.28
Robertson L.P.-1	6575 West Loop South, Suite 455	Bellaire	TX	77401						4,048.78
Robertson L.P.-1	6575 West Loop South, Suite 455	Bellaire	TX	77401						1,552.92

Probe Resources US Ltd.  
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Exhibit F-4  
 Creditors Holding Unsecured Nonpriority Claims  
 Royalty & Revenue Payables

Creditors Name	Address	City	State	Zip	U n c o i c o t u d i i s e n d p b g a t e t o n e r t d d	D	Amount of Claim
Susman Godfrey L.L.P.	1000 Louisiana Street, Suite 5100	Houston	TX	77002-5096			9.65
Susman Godfrey L.L.P.	1000 Louisiana Street, Suite 5100	Houston	TX	77002-5096			4.78
Susman Godfrey L.L.P.	1000 Louisiana Street, Suite 5100	Houston	TX	77002-5096			2,276.88
Susman Godfrey L.L.P.	1000 Louisiana Street, Suite 5100	Houston	TX	77002-5096			1,120.56
Susman Godfrey L.L.P.	1000 Louisiana Street, Suite 5100	Houston	TX	77002-5096			1,413.76
Susman Godfrey L.L.P.	1000 Louisiana Street, Suite 5100	Houston	TX	77002-5096			541.58
Texas Standard Oil & Gas	6575 West Loop South, Suite 455	Bellaire	TX	77401			5.01
Unocal Corporation	14141 North Fwy., Suite 950	Houston	TX	77090			458,097.93
Unocal Corporation	14141 North Fwy., Suite 950	Houston	TX	77090			2,432.27
Unocal Corporation	14141 North Fwy., Suite 950	Houston	TX	77090			931.75
Varo Capital	1340 Inglewood Avenue	West Vancouver	BC	V7T 1Y9			2,432.11
Varo Capital	1340 Inglewood Avenue	West Vancouver	BC	V7T 1Y9			899.49
WillSource Enterprise, LLC (Note 1)	730 17th St., Suite 340	Denver	CO	80202			23.32
WillSource Enterprise, LLC (Note 1)	730 17th St., Suite 340	Denver	CO	80202			11.55
WillSource Enterprise, LLC (Note 1)	730 17th St., Suite 340	Denver	CO	80202			5,499.16
WillSource Enterprise, LLC (Note 1)	730 17th St., Suite 340	Denver	CO	80202			2,706.40
WillSource Enterprise, LLC (Note 1)	730 17th St., Suite 340	Denver	CO	80202			1,602.70

Probe Resources US Ltd.  
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Exhibit F-4  
 Creditors Holding Unsecured Nonpriority Claims  
 Royalty & Revenue Payables

Creditors Name	Address	City	State	Zip	U n C o C o d e b t o r	I i i i q u i d a e t e d	D s p u t t e e	Amount of Claim	
									\$ 1,196,704.00

General Note: Certain of these creditors may have filed liens against the debtors oil & natural gas assets. The debtors have not determined if those liens are perfected. Accordingly, it may be determined at a later date, that certain of these creditors have valid secured claims. The debtors reserve the right to set-off any and all amounts owed by the individuals or companies listed on this schedule. The amounts listed on this schedule are estimates. The Debtors reserve the right to amend the information contain herein.

Note 1: The Debtor is aware that a deficiency in the conveyed title that gives rise to this obligation may exist. See the Debtor's Exhibit B-21 to the Schedules.

Probe Resources US Ltd.  
 Case No. 10-40395-H5-11  
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Exhibit G-1  
 Executory Contracts & Unexpired Leases  
 Oil & Gas Leases

	Name	Address	City	State	Zip	Description of Contract		Contract Date
US Department of Interior	Bureau of Ocean Energy Management, Regulation and Enforcement	1201 Elmwood Park Blvd.	New Orleans	LA	70123-2394	Right-of-Use and Easement 198	RUE OCS-G 30111 for Platform A on ST	01/16/10
US Department of Interior	Bureau of Ocean Energy Management, Regulation and Enforcement	1201 Elmwood Park Blvd.	New Orleans	LA	70123-2394	Right-of-Use and Easement	RUE OCS-G 30123 for Platforms A, B, C, D (Complex ID 21967) on VR 22	01/07/10
US Department of Interior	Bureau of Ocean Energy Management, Regulation and Enforcement	1201 Elmwood Park Blvd.	New Orleans	LA	70123-2394	Right-of-Way	ROW OCS-G 28555, Segment 17796, from EC 37 Platform A to VR 22 Platform A	01/26/10
US Department of Interior	Bureau of Ocean Energy Management, Regulation and Enforcement	1201 Elmwood Park Blvd.	New Orleans	LA	70123-2394	Right-of-Way	ROW OCS-G 28359, Segment 17167, from HI 115 Platform B to tie-in at HI 71	01/01/98

Probe Resources US Ltd.  
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Exhibit G-2  
Executory Contracts & Unexpired Leases  
Oil & Gas Contracts

Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
1	BA 434: EC 36, 37 and 246; ST 214; and VR 20	Participation	[Trifecta] Agreement, as amended	05/26/08	05/26/08	--	Thru end of applicable lease term	1) 2) 3) 4) 5) 6)	PetroVal, Inc. Grimes Energy Company Texas Standard Oil & Gas, LP Trifecta Oil & Gas, LLC Trifecta Operating, LLC (note this entity was later dissolved) PROBE RESOURCES US LTD.	Kimberly McCullough David Grimes Timothy M. Roberson Timothy M. Roberson Timothy M. Roberson Roger B. Souders	2009 Huldy 11 Greenway Plaza, Suite 2902 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 24 Waterway, Suite 1450	Houston Houston Bellaire Bellaire Bellaire The Woodlands	TX TX TX TX TX TX	77019 77046 77401 77401 77401 77380
1a	EC 37	Amendment of Participation	[First] Amendment to [Trifecta] Agreement	12/01/08	12/01/08	--	Thru end of applicable lease term	1) 2) 3) 4) 5) 6)	PetroVal, Inc. Grimes Energy Company Texas Standard Oil & Gas, LP Trifecta Oil & Gas, LLC Trifecta Operating, LLC PROBE RESOURCES US LTD.	Kimberly McCullough David Grimes Timothy M. Roberson Timothy M. Roberson Timothy M. Roberson Roger B. Souders	2009 Huldy 11 Greenway Plaza, Suite 2902 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 24 Waterway, Suite 1450	Houston Houston Bellaire Bellaire Bellaire The Woodlands	TX TX TX TX TX TX	77019 77046 77401 77401 77401 77380
1b	ST 198 / ST 214 / BA 434	Amendment of Participation	[Second] Amendment to [Trifecta] Agreement	04/01/10	04/01/10	--	Thru end of applicable lease term	1) 2) 3) 4) 5) 6)	PetroVal, Inc. Grimes Energy Company Texas Standard Oil & Gas, LP Trifecta Oil & Gas, LLC Trifecta Operating, LLC PROBE RESOURCES US LTD.	Kimberly McCullough David Grimes Timothy M. Roberson Timothy M. Roberson Timothy M. Roberson Roger B. Souders	2009 Huldy 11 Greenway Plaza, Suite 2902 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 24 Waterway, Suite 1450	Houston Houston Bellaire Bellaire Bellaire The Woodlands	TX TX TX TX TX TX	77019 77046 77401 77401 77401 77380
1c	EC 246	Amendment of Participation	[Third] Amendment to [Trifecta] Agreement (NE/4 of EC 246)	05/15/10	05/15/10	to drill "D" location	05/31/11	1)	PetroVal, Inc. Grimes Energy Company Texas Standard Oil & Gas, LP Trifecta Oil & Gas, LLC Trifecta Operating, LLC PROBE RESOURCES US LTD.	Kimberly McCullough David Grimes Timothy M. Roberson Timothy M. Roberson Timothy M. Roberson Roger B. Souders	2009 Huldy 11 Greenway Plaza, Suite 2902 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 24 Waterway, Suite 1450	Houston Houston Bellaire Bellaire Bellaire The Woodlands	TX TX TX TX TX TX	77019 77046 77401 77401 77401 77380
1d	BA 434	Assignment	Assignment of Record Title [reassigned back to Trifecta group pursuant to terms of 5/26/08 Agr]	10/14/09	05/26/09	perpetual	perpetual	1) 2) 3) 4) 5)	PROBE RESOURCES US LTD. PetroVal, Inc. Grimes Energy Company Texas Standard Oil & Gas, LP Trifecta Oil & Gas, LLC	Roger B. Souders Kimberly McCullough David Grimes Timothy M. Roberson Timothy M. Roberson	24 Waterway, Suite 1450 2009 Huldy 11 Greenway Plaza, Suite 2902 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455	The Woodlands Houston Houston Bellaire Bellaire	TX TX TX TX TX	77380 77019 77046 77401 77401
2	EC 246	Participation	Participation Agreement	06/30/10	06/24/10	--	Thru end of applicable lease term	1) 2) 3)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. Challenger Minerals Inc.	Roger B. Souders Roger B. Souders George Worsham	24 Waterway, Suite 1450 24 Waterway, Suite 1450 1311 Broadfield Blvd., Suite 500	The Woodlands The Woodlands Houston	TX TX TX	77380 77380 77084
3	EC 246	Operating Agreement	Offshore Operating Agreement	07/07/10	07/07/10	--	thru final accounting	1) 2) 3)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. Challenger Minerals Inc.	Roger B. Souders Roger B. Souders George Worsham	24 Waterway, Suite 1450 24 Waterway, Suite 1450 1311 Broadfield Blvd., Suite 500	The Woodlands The Woodlands Houston	TX TX TX	77380 77380 77084
4	EC 246 [EC 271]	Letter of Intent	Letter of Intent [for Probe to purchase Platform "I"]	01/18/10	01/06/10	--	as set forth in Asmt-BOS	1) 2) 3) 4) 5) 6)	Tana Exploration Company LLC Royalty Energy Partners, Ltd. Pruet Offshore Company Warren American Offshore, LLC HDO Gulf Energy Company, LLC PROBE RESOURCES US LTD.	Carl E. Comstock William A. Gregorcyk Robert Moses Douglas Norton Michael A. Orians Roger B. Souders	1301 Fannin, Suite 2100 500 N. Shoreline, Suite 807 North 1515 Mission Springs 6585 Yale Avenue, Suite 900 1000 Ridgeway Loop Rd., Suite 203 24 Waterway, Suite 1450	Houston Corpus Christi Katy Tulsa Memphis The Woodlands	TX TX TX OK TN TX	77002 78471 77450 74136 38120 77380
5	EC 246 [EC 271]	Sale	Assignment and Bill of Sale (Probe's purchase of Platform "I")	02/10/10	12/31/09	allows for 1 yr to move platform	12/31/10	1)	Tana Exploration Company LLC	Carl E. Comstock	1301 Fannin, Suite 2100	Houston	TX	77002

Probe Resources US Ltd.  
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Exhibit G-2  
Executory Contracts & Unexpired Leases  
Oil & Gas Contracts

Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
								2)	Royalty Energy Partners, Ltd.	William A. Gregorcik	500 N. Shoreline, Suite 807 North	Corpus Christi	TX	78471
								3)	Pruet Offshore Company	Robert Moses	1515 Mission Springs	Katy	TX	44450
								4)	Warren American Offshore, LLC	Douglas Norton	6585 Yale Avenue, Suite 900	Tulsa	OK	74136
								5)	HDO Gulf Energy Company, LLC	Michael A. Orians	1000 Ridgeway Loop Rd., Suite 203	Memphis	TN	38120
								6)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
6	HI 115	Letter Agr	Letter Agreement [11 numbered paragraphs]	04/10/07	04/10/07				Thru end of applicable lease term					
6a	HI 115	Letter Agr	Letter Agreement (clarification LA - see note below)	01/22/09	01/22/09				Thru end of applicable lease term					
			<i>Note- Two Letter Agreements were signed between Republic and Sierra Pine on 4/10/07. This 1/22/09 LA clarifies that LA with 9 numbered paragraphs is Void; and LA with 11 numbered paragraphs is Binding.</i>					1)	PROBE RESOURCES US LTD.	Scott Broussard	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	Sierra Pine Resources International, Inc.	Bruce L. Ganer	3118 Ivy Falls	Houston	TX	77068
7	HI 115	Farmout	Farmout Agreement	06/01/07	06/01/07				Thru end of applicable lease term					
								1)	PROBE RESOURCES US LTD.	Bruce L. Ganer	401 - 850 West Hastings Street c/o The Fairmont Hotel, P.O. Box 97555, Sheikh Zayed Road	Vancouver		
								2)	Emperor World Trading LLC	Greg Fedun				
8	HI 115	Stipulation / Participation	Stipulation of Interests Agreement	05/21/08	04/10/07	--			until owner change or amendment to stipulation					
			(acknowledgement of ownership)					1)	PROBE RESOURCES US LTD.	Scott Broussard	1500 - 1055 West Georgia ??	Vancouver		
								2)	Maxim Resources Inc.	Arthur Brown	888-888 Dunsmuir Street	Vancouver		
								3)	Gregory Fedun	Greg Fedun	13364 McCreight Road	Winfield		
								4)	Coldstream Energy Ltd.	Kent Couillard	2100, 777-8 Avenue SW	Calgary		
								5)	Emperor World Trading, LLC (note- Emperor stipulated it has no further interest in HI 115)	Greg Fedun	c/o The Fairmont Hotel, P.O. Box 97555, Sheikh Zayed Road			
								6)	0794889 B.C. LTD.		10th Floor, 938 Howe Street	Vancouver		
								7)	Varo Capital Corporation	Anthony Alvaro	205 - 277 Mountain Highway	North Vancouver		
								8)	Petrel Properties, Inc.	James Holland	Edificio Scotia Plaza Piso 11, Avenida Federico Boyd #18 y Calle 51 Este,			
8a	HI 115	Amendment	Stipulation of Interests Amendment and Agreement	01/04/10	12/01/09	--			until owner change or amendment to stipulation					
			(acknowledgement of ownership)					1)	PROBE RESOURCES US LTD.	Scott Broussard	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE HIGH ISLAND 115 LTD.	Scott Broussard	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Maxim Resources Inc.	Arthur Brown	888-888 Dunsmuir Street	Vancouver		
								4)	Gregory Fedun	Greg Fedun	13364 McCreight Road	Winfield		
								5)	Coldstream Energy Ltd.	Kent Couillard	2100, 777-8 Avenue SW	Calgary		
								6)	0794889 B.C. LTD.	Heather Couillard	10th Floor, 938 Howe Street	Vancouver		
								7)	Varo Capital Corporation	Anthony Alvaro	205 - 277 Mountain Highway	North Vancouver		
								8)	Petrel Properties, Inc.	James Holland	Edificio Scotia Plaza Piso 11, Avenida Federico Boyd #18 y Calle 51 Este,			
9	HI 115	Settlement	[Settlement] Agreement	08/05/08					Thru end of applicable lease term					
								1)	Sierra Pine Resources International, Inc.	Bruce L. Ganer	3118 Ivy Falls	Houston	TX	77068
								2)	Bruce L. Ganer	Bruce L. Ganer	3118 Ivy Falls	Houston	TX	77068
								3)	PROBE RESOURCES LTD.	Scott Broussard	24 Waterway, Suite 1450	The Woodlands	TX	77380
								4)	PROBE RESOURCES ENERGY MARKETING US L	Scott Broussard	24 Waterway, Suite 1450	The Woodlands	TX	77380
								5)	PROBE RESOURCES US LTD.	Scott Broussard	24 Waterway, Suite 1450	The Woodlands	TX	77380

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Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
10	HI 115	Participation	["Probe Family"] Agreement	11/10/08	04/10/07	--	Thru final accounting	1) 2) 3) 4) 5) 6) 7)	PROBE RESOURCES US LTD. Maxim Resources Inc. Gregory Fedun Coldstream Energy Ltd. 0794889 B.C. LTD. Varo Capital Corporation Petrel Properties, Inc.	Scott Broussard Arthur Brown Greg Fedun Heather Couillard Felicia Carter ? Anthony Alvaro? James Holland	1500 - 1055 West Georgia ?? 888-888 Dunsmuir Street 13364 McCreight Road 2100, 777-8 Avenue SW 10th Floor, 938 Howe Street 205 - 277 Mountain Highway Edificio Scotia Plaza Piso 11, Avenida Federico Boyd #18 y Calle 51 Este,	Vancouver Vancouver Winfield Calgary Vancouver North Vancouver		
11	HI 115	Operating Agreement (attached to orig LA dated 4/10/07)	Offshore Operating Agreement (this OOA was Amended to add Probe, et al - see below.)	04/10/07	04/10/07	--	Thru final accounting	1) 3) 4)	Republic Petroleum, LLC Sierra Pine Resources International, Inc. Blue Dolphin Petroleum Company	Scott Stanford Bruce L. Ganer Ivar Siem	2425 West Loop South, Suite 200 110 Cypress Station Drive, #155 801 Travis, Suite 2100	Houston Houston Houston	TX TX TX	77027 77090 77002
11a	HI 115	Operating Agreement	Amendment to and Ratification of Offshore Operating Agreement	01/14/10	08/01/09	--	Thru final accounting	1) 2) 3) 4) 5) 6)	Republic Petroleum, LLC Republic Petroleum Partners, L.P. Sierra Pine Resources International, Inc. Blue Dolphin Petroleum Company PROBE RESOURCES US LTD. PROBE HIGH ISLAND 115 LTD.	Scott Stanford Scott Stanford Bruce L. Ganer Ivar Siem Roger B. Souders Roger B. Souders	2425 West Loop South, Suite 200 2425 West Loop South, Suite 200 110 Cypress Station Drive, #155 801 Travis, Suite 2100 24 Waterway, Suite 1450 24 Waterway, Suite 1450	Houston Houston Houston Houston The Woodlands The Woodlands	TX TX TX TX TX TX	77027 77090 77002 77380 77380 77380
11b	HI 115	Operating Agreement	Second Amendment to and Ratification of Offshore Operating Agreement	07/28/10	07/16/10	--	Thru final accounting	1) 2) 3) 4) 5) 6) 7) 8) 9)	Republic Petroleum, LLC Republic Petroleum Partners, L.P. Sierra Pine Resources International, Inc. Blue Dolphin Petroleum Company PROBE RESOURCES US LTD. PROBE HIGH ISLAND 115 LTD. Rooster Petroleum, LLC Rooster Oil & Gas, LLC DBL Oil & Gas, LLC	Scott Stanford Scott Stanford Bruce L. Ganer Ivar Siem Roger B. Souders Roger B. Souders Kenneth F. Tamplain, Jr. Kenneth F. Tamplain, Jr. Tod Darcy	2425 West Loop South, Suite 200 2425 West Loop South, Suite 200 110 Cypress Station Drive, #155 801 Travis, Suite 2100 24 Waterway, Suite 1450 24 Waterway, Suite 1450 16825 Park Ten Place, Suite 120 16825 Park Ten Place, Suite 120 8427 E. Copper Village Dr.	Houston Houston Houston Houston The Woodlands The Woodlands Houston Houston Houston	TX TX TX TX TX TX TX TX TX	77027 77090 77002 77380 77380 77380 77084 77084 77095
12	HI 115	Release	General Release and Indemnity	04/30/10	04/30/10	--	perpetual	1) 2) 3)	Lena Alvaro Anthony Alvaro Varo Capital Corporation	Lena Alvaro Anthony Alvaro c/o R. James Beadle, Barrister & Solicitor	2664 Walpole Cres 1340 Inglewood Ave 600 - 1090 West Georgia Street	North Vancouver West Vancouver	V7H 1K8 V7T 1Y9	
13	HI 115	Purchase	Purchase and Sale Agreement [Rooster acquired 23% WI from Probe in exchange for debt forgiveness]	05/11/10	05/06/10	--	?? Upon closing and Assignment of Interest to Rooster ?	1) 2) 3) 4)	PROBE RESOURCES US LTD. PROBE HIGH ISLAND 115 LTD. Chet Morrison Contractors, LLC Rooster Oil & Gas, LLC	Roger B. Souders Roger B. Souders Leroy Guidry Kenneth F. Tamplain, Jr.	24 Waterway, Suite 1450 24 Waterway, Suite 1450 #9 Bayou Dularge Road 16825 Park Ten Place, Suite 120	The Woodlands The Woodlands Houma Houston	TX TX LA TX	77380 77380 70363 77084
14	HI 115	Release / Waiver	Receipt, Release and Waiver (release required under PSA prior to Closing)	07/16/10	07/16/10	--	perpetual?	1)	Chet Morrison Contractors, LLC	Leroy Guidry	#9 Bayou Dularge Road	Houma	LA	70363
15	HI 115	Certificate	Certificate of Final Acceptance of Work	07/20/10	07/17/10	--	perpetual	1)	Republic Petroleum, LLC	Scott Stanford	2425 West Loop South, Suite 200	Houston	TX	77027
16	HI 115	Partial Release	Partial Release of Liens [as to the 23% WI to be acquired by Rooster]	07/21/10	07/21/10	--	perpetual?	1)	The K2 Principal Fund, L.P.	Shawn Kimel	?	Unknown	Unknown	Unknown
17	EC 36 / 37 & VR 20	Purchase	Purchase and Sale Agreement	04/24/09	04/01/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380

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Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Trifecta Oil & Gas, LLC	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								4)	Texas Standard Oil & Gas, LP	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								5)	Grimes Energy Company	David Grimes	11 Greenway Plaza, Suite 2902	Houston	TX	77049
								6)	PetroVal, Inc.	Kimberly McCullough	2009 Huldy	Houston	TX	77019
								7)	Petrodome Energy, LLC	Robert Wonish	4203 Yoakum Boulevard, Suite 200	Houston	TX	77006
Thru end of applicable lease term														
17a	EC 36 / 37 & VR 20	Purchase	Purchase and Sale Agreement	04/24/09	04/02/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Trifecta Oil & Gas, LLC	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								4)	Texas Standard Oil & Gas, LP	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								5)	Grimes Energy Company	David Grimes	11 Greenway Plaza, Suite 2902	Houston	TX	77046
								6)	PetroVal, Inc.	Kimberly McCullough	2009 Huldy	Houston	TX	77019
								7)	GWR Oil & Gas, LLC	Grady W. Roberts	9 Greenway Plaza, Suite 700	Houston	TX	77046
Thru end of applicable lease term														
17b	EC 36 / 37 & VR 20	Purchase	Purchase and Sale Agreement	04/24/09	04/02/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Trifecta Oil & Gas, LLC	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								4)	Texas Standard Oil & Gas, LP	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								5)	Grimes Energy Company	David Grimes	11 Greenway Plaza, Suite 2902	Houston	TX	77046
								6)	PetroVal, Inc.	Kimberly McCullough	2009 Huldy	Houston	TX	77019
								7)	WillSource Enterprise, LLC	Reed F. Williams	730 17th Street, Suite 340	Denver	CO	80202
Thru end of applicable lease term														
17c	EC 36 / 37 & VR 20	Purchase	Purchase and Sale Agreement	04/24/09	04/02/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Trifecta Oil & Gas, LLC	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								4)	Texas Standard Oil & Gas, LP	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								5)	Grimes Energy Company	David Grimes	11 Greenway Plaza, Suite 2902	Houston	TX	77046
								6)	PetroVal, Inc.	Kimberly McCullough	2009 Huldy	Houston	TX	77019
								7)	Michael E. Aldredge	Michael E. Aldredge	P. O. Box 459	Bellville	TX	77418
Thru end of applicable lease term														
17d	EC 36 / 37 & VR 20	Purchase	Purchase and Sale Agreement	04/24/09	04/02/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Trifecta Oil & Gas, LLC	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								4)	Texas Standard Oil & Gas, LP	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								5)	Grimes Energy Company	David Grimes	11 Greenway Plaza, Suite 2902	Houston	TX	77046
								6)	PetroVal, Inc.	Kimberly McCullough	2009 Huldy	Houston	TX	77019
								7)	B. E. Quinn, III	B. E. Quinn, III	P. O. Box 163090	Austin	TX	78716
Thru end of applicable lease term														
17e	EC 36 / 37 & VR 20	Purchase	Purchase and Sale Agreement	04/24/09	04/02/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Trifecta Oil & Gas, LLC	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								4)	Texas Standard Oil & Gas, LP	Timothy M. Roberson	6575 West Loop South, Suite 455	Bellaire	TX	77401
								5)	Grimes Energy Company	David Grimes	11 Greenway Plaza, Suite 2902	Houston	TX	77046
								6)	PetroVal, Inc.	Kimberly McCullough	2009 Huldy	Houston	TX	77019
								7)	Robertson Hastings Royalties, LLC	Douglas Robertson	6043 Meadowcrest Drive	Dallas	TX	75230
Thru end of applicable lease term														
18	EC 36 / 37 & VR 20	Assignment	Assignment of Contractual Rights	04/21/09	04/01/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Petrodome Energy, LLC	Robert Wonish	4203 Yoakum Boulevard, Suite 200	Houston	TX	77006
Thru end of applicable lease term														
18a	EC 36 / 37 & VR 20	Assignment	Assignment of Contractual Rights	04/21/09	04/02/09	--	Thru end of applicable lease term	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	GWR Oil & Gas, LLC	Grady W. Roberts	9 Greenway Plaza, Suite 700	Houston	TX	77046

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Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
18b	EC 36 / 37 & VR 20	Assignment	Assignment of Contractual Rights	04/21/09	04/02/09	--	Thru end of applicable lease term	1) 2) 3)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. WillSource Enterprise, LLC	Roger B. Souders Roger B. Souders Reed F. Williams	24 Waterway, Suite 1450 24 Waterway, Suite 1450 730 17th Street, Suite 340	The Woodlands The Woodlands Denver	TX TX CO	77380 77380 80202
18c	EC 36 / 37 & VR 20	Assignment	Assignment of Contractual Rights	04/21/09	04/02/09	--	Thru end of applicable lease term	1) 2) 3)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. Michael E. Aldredge	Roger B. Souders Roger B. Souders Michael E. Aldredge	24 Waterway, Suite 1450 24 Waterway, Suite 1450 P. O. Box 459	The Woodlands The Woodlands Bellville	TX TX TX	77380 77380 77418
18d	EC 36 / 37 & VR 20	Assignment	Assignment of Contractual Rights	04/21/09	04/02/09	--	Thru end of applicable lease term	1) 2) 3)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. B. E. Quinn, III	Roger B. Souders Roger B. Souders B. E. Quinn, III	24 Waterway, Suite 1450 24 Waterway, Suite 1450 P. O. Box 163090	The Woodlands The Woodlands Austin	TX TX TX	77380 77380 78716
18e	EC 36 / 37 & VR 20	Assignment	Assignment of Contractual Rights	04/21/09	04/02/09	--	Thru end of applicable lease term	1) 2) 3)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. Robertson Hastings Royalties, LLC	Roger B. Souders Roger B. Souders Douglas Robertson	24 Waterway, Suite 1450 24 Waterway, Suite 1450 6043 Meadowcrest Drive	The Woodlands The Woodlands Dallas	TX TX TX	77380 77380 75230
19	EC 36 / 37 & VR 20	Marketing	[Production] Gas Marketing Letter Agreement	04/21/09	04/01/09	--	Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Petrodome Energy, LLC	William N. Young Robert Wonish	24 Waterway, Suite 1450 4203 Yoakum Boulevard, Suite 200	The Woodlands Houston	TX TX	77380 77006
19a	EC 36 / 37 & VR 20	Marketing	Production Marketing Letter Agreement	10/06/09	04/01/09	--	Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. GWR Oil & Gas, LLC	Roger B. Souders Grady W. Roberts	24 Waterway, Suite 1450 9 Greenway Plaza, Suite 700	The Woodlands Houston	TX TX	77380 77046
19b	EC 36 / 37 & VR 20	Marketing	Production Marketing Letter Agreement	10/06/09	04/01/09	--	Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. WillSource Enterprise, LLC	Roger B. Souders Reed F. Williams	24 Waterway, Suite 1450 730 17th Street, Suite 340	The Woodlands Denver	TX CO	77380 80202
19c	EC 36 / 37 & VR 20	Marketing	Production Marketing Letter Agreement	10/06/09	04/01/09	--	Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Michael E. Aldredge	Roger B. Souders Michael E. Aldredge	24 Waterway, Suite 1450 P. O. Box 459	The Woodlands Bellville	TX TX	77380 77418
19d	EC 36 / 37 & VR 20	Marketing	Production Marketing Letter Agreement	10/06/09	04/01/09	--	Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. B. E. Quinn, III	Roger B. Souders B. E. Quinn, III	24 Waterway, Suite 1450 P. O. Box 163090	The Woodlands Austin	TX TX	77380 78716
19e	EC 36 / 37 & VR 20	Marketing	Production Marketing Letter Agreement	10/06/09	04/01/09	--	Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Robertson Hastings Royalties, LLC	Roger B. Souders Douglas Robertson	24 Waterway, Suite 1450 6043 Meadowcrest Drive	The Woodlands Dallas	TX TX	77380 75230
20	EC 36 / 37 & VR 20	Operating Agreement	Offshore Operating Agreement	04/24/09	04/01/09	--	Thru final accounting	1) 2) 3) 4) 5) 6) 7) 8)	PROBE RESOURCES US LTD. PROBE ST 214 LTD. Petrodome Energy, LLC GWR Oil & Gas, LLC WillSource Enterprise, LLC Michael E. Aldredge B. E. Quinn, III Robertson Hastings Royalties, LLC	Roger B. Souders Roger B. Souders Robert Wonish Grady W. Roberts Reed F. Williams Michael E. Aldredge B. E. Quinn, III Douglas Robertson	24 Waterway, Suite 1450 24 Waterway, Suite 1450 4203 Yoakum Boulevard, Suite 200 9 Greenway Plaza, Suite 700 730 17th Street, Suite 340 P. O. Box 459 P. O. Box 163090 6043 Meadowcrest Drive	The Woodlands The Woodlands Houston Houston Denver Bellville Austin Dallas	TX TX TX TX CO TX TX TX	77380 77380 77006 77046 80202 77418 78716 75230

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Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
21	EC 36 / 37 & VR 20 (See Note 1)	Escrow	Escrow Agreement	11/05/09	11/05/09		When terminated in writing by the parties	1)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	PROBE ST 214 LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								3)	Petrodome Energy, LLC	Robert Wonish	4203 Youkum Boulevard, Suite 200	Houston	TX	77006
								4)	GWR Oil & Gas, LLC	Grady W. Roberts	9 Greenway Plaza, Suite 700	Houston	TX	77046
								5)	WillSource Enterprise, LLC	Reed F. Williams	730 17th Street, Suite 340	Denver	CO	80202
								6)	Michael E. Aldredge	Michael E. Aldredge	P. O. Box 459	Bellville	TX	77418
								7)	B. E. Quinn, III	B. E. Quinn, III	P. O. Box 163090	Austin	TX	78716
								8)	Robertson Hastings Royalties, LLC	Douglas Robertson	6043 Meadowcrest Drive	Dallas	TX	75230
22	EC 36 / 37 & VR 20	Platform Lease	Platform Complex Lease Agreement, as amended [VR 22 Platform complex used for EC 36/37 production]	04/01/09	04/01/09	1 yr (then month to month) [see amendment]	so long as any Probe well is producing or otherwise maintained	1)	Energy Resources Technology GOM, Inc.	Chuck Jones	400 N. Sam Houston Pkwy E., Ste 400	Houston	TX	77060
								2)	Entech Enterprises, Inc.	John Schwarz	4900 Woodway Drive, Suite 800	Houston	TX	77056
								3)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
22a	EC 36 / 37 & VR 20	Restatement/Amendment	Restatement and Amendment to Platform Complex Lease Agreement [VR 22 Platform complex used for EC 36/37 production]	10/15/09	10/15/09	3 yrs (then month to month)	so long as any Probe well is producing or otherwise maintained	1)	Energy Resources Technology GOM, Inc.	Chuck Jones	400 N. Sam Houston Pkwy E., Ste 400	Houston	TX	77060
								2)	Entech Enterprises, Inc.	John Schwarz	4900 Woodway Drive, Suite 800	Houston	TX	77056
								3)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
23	EC 36 / 37 & VR 20	Shore Facilities Agreement	Vermilion Block 76 Field Shore Scrubber Facilities Agreement, as amended by Amendment dated 07/1/1983 (eff 07/01/1981); and ratified by Ratification dated 09/01/2009	10/08/09	09/01/09	multiple 12-month operating period with annual redetermination of ownership	Thru end of life of Probe wells utilizing VR 22 injection point into Transco system?	1)	Energy Partners, Ltd. [et al]	Brian Bowling	201 St. Charles Avenue, Suite 3400	New Orleans	LA	70170
								2)	PROBE RESOURCES US LTD.	Roger B. Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
24	ST 198/214 [Platform/ Wells]	Purchase Offer	Offer to Purchase Platform "A" letter dated 6/30/08, as amended [including pipeline segm #8861 and Wells A-1 thru A-8]	07/02/08	04/01/09		Offer remains open until 7/03/08	1)	PROBE RESOURCES US LTD.	Roger Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	Apache Corporation	Darrell Donaldson	2000 Post Oak Blvd., Suite 100	Houston	TX	77056
								3)	Maritech Resources, Inc.	Mark Gregory	25025 I-45 North, Suite 600	Houston	TX	77380
								4)	Offshore Shelf, LLC	Jamie Vasquez	9 Greenway Plaza, Suite 300	Houston	TX	77046
								5)	Omimex Petroleum, Inc.	Clark P. Storms	2001 Beach, Suite 810	Fort Worth	TX	76103
								6)	Unit Petroleum Company	Jim Kahden	24 Greenway Plaza, Suite 501	Houston	TX	77046
24a	ST 198/214 [Platform/ Wells]	Amendment to Purchase Offer	Amendment to Offer to Purchase Platform "A" letter dated 11/02/09 [amends Article 3- P&A consideration]	11/04/09	11/02/09		Thru P&A and end of opers reports as set forth in Asmt / Bill of Sale	1)	PROBE RESOURCES US LTD.	Roger Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	Apache Corporation	Darrell Donaldson	2000 Post Oak Blvd., Suite 100	Houston	TX	77056
								3)	Maritech Resources, Inc.	Mark Gregory	25025 I-45 North, Suite 600	Houston	TX	77380
								4)	Offshore Shelf, LLC	Jamie Vasquez	9 Greenway Plaza, Suite 300	Houston	TX	77046
								5)	Omimex Petroleum, Inc.	Clark P. Storms	2001 Beach, Suite 810	Fort Worth	TX	76103
								6)	Unit Petroleum Company	Jim Kahden	24 Greenway Plaza, Suite 501	Houston	TX	77046
25	ST 198/214	Contract Operations	Contract Operations Agreement OOA dated 09/01/1985	07/30/08	06/01/08		until Probe has P&A'd wellbores and furnished end of opers report to each	1)	PROBE RESOURCES US LTD.	Roger Souders	24 Waterway, Suite 1450	The Woodlands	TX	77380
								2)	Apache Corporation	C. R. Harden, Land Mgr	2000 Post Oak Blvd., Suite 100	Houston	TX	77056
								3)	Maritech Resources, Inc.	Mark Gregory	25025 I-45 North, Suite 600	Houston	TX	77380
								4)	Offshore Shelf, LLC	Jamie Vasquez	9 Greenway Plaza, Suite 300	Houston	TX	77046

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								5) 6)	Omimex Petroleum, Inc. Unit Petroleum Company	Clark P. Storms Jim Kahlden	2001 Beach, Suite 810 24 Greenway Plaza, Suite 501	Fort Worth Houston	TX	76103 77046
26	ST 198/214	Sale	Assignment and Bill of Sale [for ST 198 PLTF "A" and Wells A-1 thru A-8]	07/30/08	06/01/08		same as Offer to Purchase Ltr Agr dated eff 4/01/09	1) 2) 3) 4) 5) 6)	PROBE RESOURCES US LTD. Apache Corporation Maritech Resources, Inc. Offshore Shelf, LLC Omimex Petroleum, Inc. Unit Petroleum Company	Roger Souders Darrell Donaldson Mark Gregory Jamie Vasquez Clark P. Storms Jim Kahlden	24 Waterway, Suite 1450 2000 Post Oak Blvd., Suite 100 25025 I-45 North, Suite 600 9 Greenway Plaza, Suite 300 2001 Beach, Suite 810 24 Greenway Plaza, Suite 501	The Woodlands Houston Houston Houston Fort Worth Houston	TX	77380 77056 77380 77046 76103 77046
27	ST 214 [Lease OCS-G 24979]	Assignment	Assignment of Contractual Rights [w/reservation of ORRI]	10/06/08	04/01/08		Thru end of applicable lease term	1) 2)	Energy Partners, Ltd. PROBE RESOURCES US LTD.	L. Keith Vincent Roger B. Souders	210 St. Charles Avenue, Suite 3400 24 Waterway, Suite 1450	New Orleans The Woodlands	LA	70170 77380
27a	ST 214 [Lease OCS-G 24979]	Consent to Assign	Consent to Assign the Assignment of Contractual Rights [w/reservation of ORRI]	01/08/09	01/08/09		Thru end of applicable lease term	1) 2)	Energy Partners, Ltd. PROBE RESOURCES US LTD.	Pete Broussard Roger B. Souders	210 St. Charles Avenue, Suite 3400 24 Waterway, Suite 1450	New Orleans The Woodlands	LA	70170 77380
28	ST 214 [and EC 36, 37 and 246]	Assignment Ltr Agreement	Assignment of Farmout Rights	05/26/08	05/26/08		Thru end of applicable lease term	1) 2) 3) 4) 5) 6)	Trifecta Oil & Gas, LLC Trifecta Operating, LLC Texas Standard Oil & Gas, LP PetroVal, Inc. Grimes Energy Company PROBE RESOURCES US LTD.	Timothy M. Roberson Timothy M. Roberson Timothy M. Roberson Kimberly McCullough David Grimes Roger Souders	6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 6575 West Loop South, Suite 455 2009 Huldy 11 Greenway Plaza, Suite 2902 24 Waterway, Suite 1450	Bellaire Bellaire Bellaire Houston Houston The Woodlands	TX	77401 77401 77401 77019 77046 77380
29	ST 214 [Lease OCS-G 24979]	Farmout Letter Agreement	[Farmout] Letter Agreement dated 5/12/08 between El Paso et al and Trifecta	05/12/08			Thru end of applicable lease term	1) 2) 3) 4)	El Paso E&P Company, L.P. Union Oil Company of California (UNOCAL) Energy Partners, Ltd. (EPL) Trifecta Operating, L.L.C.	Casey Jones Ron Munn Pierre Broussard III Timothy M. Roberson	1001 Louisiana Street 100 NorthPark Blvd. 210 St. Charles Avenue, Suite 3400 6575 West Loop South, Suite 455	Houston Covington New Orleans Bellaire	TX	77002 70433 70170 77401
29a	ST 214 [Lease OCS-G 24979]	Amendment	Amended and Restated Letter Agreement [amends/replaces entire Ltr Agr dated 5/12/08 between El Paso et al and Trifecta] with reservation of ORRI	06/03/08			Thru end of applicable lease term	1) 2) 3) 4)	El Paso E&P Company, L.P. Union Oil Company of California (UNOCAL) Energy Partners, Ltd. (EPL) Trifecta Operating, L.L.C.	Casey Jones G. R. Cain Pierre Broussard III Timothy M. Roberson	1001 Louisiana Street 100 NorthPark Blvd. 210 St. Charles Avenue, Suite 3400 6575 West Loop South, Suite 455	Houston Covington New Orleans Bellaire	TX	77002 70433 70170 77401
29b	ST 214 [Lease OCS-G 24979]	Authorization Letter Agr	Letter Agreement dated 6/05/08 authorizing Trifecta to sign on behalf of Probe the 6/03/08 Amended and Restated Letter Agreement (note - Trifecta Operating was dissolved)	06/05/08	06/03/08		Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Trifecta Operating, LLC	Roger B. Souders Kimberly McCullough	24 Waterway, Suite 1450 6575 West Loop South, Suite 455	The Woodlands Bellaire	TX	77380 77401
29c	ST 214 [Lease OCS-G 24979]	Amendment	Amendment to Amended and Restated Letter Agreement [amends 6/03 Letter Agr - insurance coverage satisfied]	07/02/08	07/02/08		Thru end of applicable lease term	1) 2) 3) 4)	El Paso E&P Company, L.P. Union Oil Company of California (UNOCAL) Energy Partners, Ltd. (EPL) Trifecta Operating, L.L.C.	Cathy Hammock Ron Munn Ben Davis Timothy M. Roberson	1001 Louisiana Street, 22nd Floor c/o Chevron, 100 NorthPark Blvd. 700 Louisiana, Suite 2100 6575 West Loop South, Suite 455	Houston Covington Houston Bellaire	TX	77002 70433 77002 77401

Probe Resources US Ltd.  
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Exhibit G-2  
Executory Contracts & Unexpired Leases  
Oil & Gas Contracts

Item No.	Project Name	Type of Agreement	Contract Name	Date Signed	Effective Date	Term	Termination Date	Ref	Contract Parties	Attention	Address	City	State	Zip
30	ST 214 [Lease OCS-G 24979]	Assignment	Assignment of Record Title from El Paso and UNOCAL to Probe [w/reservation of ORRI]	12/04/08	04/01/08		Thru end of applicable lease term	1) 2) 3)	El Paso E&P Company, L.P. Union Oil Company of California (UNOCAL) PROBE RESOURCES US LTD.	Casey Jones G. R. Cain Roger B. Souders	1001 Louisiana Street 100 North Park Blvd. 24 Waterway, Suite 1450	Houston Covington The Woodlands	TX LA TX	77002 70433 77380
31	ST 214 [Lease OCS-G 24979]	Bill of Sale	Bill of Sale (Offshore Louisiana) [for Wellbore A-7 ST 1)	05/07/09	04/15/09		Until Well is P&A'd	1) 2)	Anadarko E&P Company LP PROBE RESOURCES US LTD.	Jim Bryan Roger Souders	1201 Lake Robbins Dr. 24 Waterway, Suite 1450	The Woodlands The Woodlands	TX TX	77380 77380
32	ST 198 [Lease OCS-G 32214]	Offer to Purchase Letter Agreement	Offer to Purchase [Lease OCS-G 32214, ST 198]	04/21/09	04/16/09	must sign by 4/22/09	as set forth in Asmt	1) 2)	PROBE RESOURCES US LTD. Beryl Oil & Gas, LP (now Bandon Oil & Gas)	Roger B. Souders Dan McCue	24 Waterway, Suite 1450 10700 North Freeway, Suite 700	The Woodlands Houston	TX TX	77380 77037
33	ST 198 [Lease OCS-G 32214]	Conveyance	Conveyance, Assignment and Bill of Sale [recorded in Terrebonne Parish]	06/03/09	04/01/09		Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Beryl Oil & Gas, LP (now Bandon Oil & Gas)	Roger B. Souders Dan McCue	24 Waterway, Suite 1450 10700 North Freeway, Suite 700	The Woodlands Houston	TX TX	77380 77037
34	ST 198 [Lease OCS-G 32214]	Assignment	Assignment of Record Title Interest	06/03/09	04/01/09		Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Beryl Oil & Gas, LP (now Bandon Oil & Gas)	Roger B. Souders Dan McCue	24 Waterway, Suite 1450 10700 North Freeway, Suite 700	The Woodlands Houston	TX TX	77380 77037
35	ST 198 [Lease OCS-G 32214]	Assignment	Assignment of Operating Rights Interest [depths from 15,001' - 99,999' TVD]	06/03/09	04/01/09		Thru end of applicable lease term	1) 2)	PROBE RESOURCES US LTD. Beryl Oil & Gas, LP (now Bandon Oil & Gas)	Roger B. Souders Dan McCue	24 Waterway, Suite 1450 10700 North Freeway, Suite 700	The Woodlands Houston	TX TX	77380 77037
36	EC 37 & VR 20; and EC 36, EC 246 and ST 214	Settlement	Confidential and Privileged Settlement Communication	10/21/09	11/01/09		Thru end of applicable lease term(s)	1) 2) 3)	Frankel Offshore Energy, Inc. Frankel Resources LLC PROBE RESOURCES US LTD.	Scott Frankel Scott Frankel Scott Broussard	5205 Pine 5205 Pine 24 Waterway, Suite 1450	Bellaire Bellaire The Woodlands	TX TX TX	77401 77401 77380
36a	EC 37 & VR 20; and EC 36, EC 246 and ST 214	Release	Mutual Release [in accordance with terms of Settlement Agr eff 11/01/09]	11/18/09	11/18/09		Thru end of applicable lease term(s)	1) 2) 3)	Frankel Offshore Energy, Inc. Frankel Resources LLC PROBE RESOURCES US LTD.	Scott Frankel Scott Frankel Scott Broussard	5205 Pine 5205 Pine 24 Waterway, Suite 1450	Bellaire Bellaire The Woodlands	TX TX TX	77401 77401 77380
36b	EC 37 & VR 20	Assignment	Assignment of Overriding Royalty Interest [per Settlement Agr]	11/23/09	11/01/09		Thru end of applicable lease term(s)	1) 2)	PROBE RESOURCES US LTD. Frankel Resources LLC	Scott Broussard Scott Frankel	24 Waterway, Suite 1450 5205 Pine	The Woodlands Bellaire	TX TX	77380 77401
36c	EC 37 & VR 20	Assignment	Assignment of Overriding Royalty Interest [per Settlement Agr]	11/23/09	11/01/09		Thru end of applicable lease term(s)	1) 2)	PROBE RESOURCES US LTD. Susman Godfrey, L.L.P.	Scott Broussard Geoffrey L. Harrison	24 Waterway, Suite 1450 1000 Louisiana Street, Suite 5100	The Woodlands Houston	TX TX	77380 77002
36d	EC 36, EC 246, ST 214	Assignment	Assignment of Overriding Royalty Interest [per Settlement Agr]	11/23/09	11/01/09		Thru end of applicable lease term(s)	1) 2)	PROBE RESOURCES US LTD. Frankel Resources LLC	Scott Broussard Scott Frankel	24 Waterway, Suite 1450 5205 Pine	The Woodlands Bellaire	TX TX	77380 77401
36e	EC 36, EC 246, ST 214	Assignment	Assignment of Overriding Royalty Interest [per Settlement Agr]	11/23/09	11/01/09		Thru end of applicable lease term(s)	1) 2)	PROBE RESOURCES US LTD. Susman Godfrey, L.L.P.	Scott Broussard Geoffrey L. Harrison	24 Waterway, Suite 1450 1000 Louisiana Street, Suite 5100	The Woodlands Houston	TX TX	77380 77002

Note 1: The Debtor is aware that a deficiency in the conveyed title that gives rise to this obligation may exist. See the Debtor's Exhibit B-21 to the Schedules.

Probe Resources US Ltd.  
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Exhibit G-3  
 Executory Contracts & Unexpired Leases  
 Gas Marketing & Related Agreements

Name	Address	City	State	Zip	Description of Contract	Contract Date	Term
BP Energy Company	PO Box 3092	Houston	TX	77253-3092	Base Contract for Sale and Purchase of Natural Gas	1/21/2008	30 days termination notice period
Enterprise Gas Processing, Inc.	1100 Louisiana	Houston	TX	77002	Gas Processing, Fractionation & Product Purchase Agreement	1/1/2009	30 days termination notice period
PSI Midstream Partners, L.P.	1200 Smith Street, Suite 660	Houston	TX	77002	Gas Processing Agreement	2/1/2010	30 days termination notice period
Chevron Natural Gas	1500 Louisiana 3rd floor	Houston	TX	77002	Base Contract for Sale and Purchase of Natural Gas	6/30/2009	30 days termination notice period
Shell Trading (US) Company	909 Fannin Street	Houston	TX	77010-1014	Crude Oil Purchase	9/1/2009	30 days termination notice period
Shell Trading (US) Company	909 Fannin Street	Houston	TX	77010-1014	Crude Oil Purchase	2/1/2009	30 days termination notice period
Panther Interstate Pipeline Energy, LLC	14404 Walters Rd., Suite 960	Houston	TX	77014	Gas Transportation Agreement	2/1/2007	30 days termination notice period
Transco Pipeline	PO Box 1396	Houston	TX	77251	Gas/PTR/Separation	9/17/2009	30 days termination notice period
Transco Pipeline	PO Box 1396	Houston	TX	77251	Gas/PTR/Separation	12/17/2008	30 days termination notice period
Transco Pipeline	PO Box 1396	Houston	TX	77251	Inj. Condensate Transportation	10/1/2009	30 days termination notice period
Williams Field Services	PO Box 1396	Houston	TX	77251	Dehydration/Trucking	9/1/2009	30 days termination notice period
Williams Field Services	PO Box 1396	Houston	TX	77251	Dehydration Agreement	8/14/2008	30 days termination notice period
EPL VR 76 Scrubber	PO Box 973689	Dallas	TX	75397	Condensate (scrubber facility at VR 76)	JIB	30 days termination notice period

Probe Resources US Ltd.  
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Exhibit G-4  
 Executory Contracts & Unexpired Leases  
 Miscellaneous Contracts, Leases and Agreements

Name	Address	City	State	Zip	Description of Contract	Agreement Date	Term	Monthly Payment
24 Waterway	24 Waterway Avenue, Suite 225	The Woodlands	TX	77380	Office lease	6/1/2008	65 months	27,746.75
Abe's Boat Rentals, Inc.	PO Box 549	Belle Chasse	LA	70037	Master Time Charter Agreement	4/1/2009	N/A	N/A
Acadiana Production Services	16733 W. Hwy 335	Abbeville	LA	70510	Master Service Agreement	6/4/2009	N/A	N/A
Accurate Measurement Controls, Inc.	PO Box 268	Broussard	LA	70518	Master Service Agreement	4/3/2008	N/A	N/A
Accurate NDE & Inspection, LLC	PO Box 268	Broussard	LA	70518	Master Service Agreement	4/2/2008	N/A	N/A
Acme Truck Line Inc.	10333 Northwest Fwy, Suite 530	Houston	TX	77092-8298	Master Service Agreement	4/1/2009	N/A	N/A
Alford Services, Inc.	209 Clendenning Rd.	Houma	LA	70363	Master Service Agreement	2/2/2009	N/A	N/A
Appropriate Team Solutions	PO Box 740519	New Orleans	LA	70174	Master Service Agreement	4/21/2008	N/A	N/A
Automatic Power	1340 Westbank Expressway	Westwego	LA	70094	Master Service Agreement	6/6/2008	N/A	N/A
Baker Hughes	2929 Allen Pkwy, Suite 2100	Houston	TX	77019	Master Service Agreement	12/3/2008	N/A	N/A
Bayou Testers	PO Box 1065	Amelia	LA	70340	Master Service Agreement	4/14/2008	N/A	N/A
Bayou Welding Works, LC	5200 Curtis Drive	New Iberia	LA	70560	Master Service Agreement	9/5/2008	N/A	N/A
Besco Tubular	PO Box 3775	Houma	LA	70361	Master Service Agreement	3/18/2008	N/A	N/A
Bisso Marine Company, Inc.	11311 Neeshaw Drive	Houston	TX	77065	Master Service Agreement	5/11/2010	N/A	N/A
BJ Services	PO Box 4442	Houston	TX	77210	Master Service Agreement	12/5/2008	N/A	N/A
Britt, Sarkies & Associates, Inc.	6220 Virginia Pkwy, Suite 200	McKinney	LA	75071	Master Service Agreement	6/5/2008	N/A	N/A
Bronco Oilfield Services	8032 Main St.	Houma	LA	70360	Master Service Agreement	9/25/2009	N/A	N/A
Candy Fleet Corp.	1207 Front Street	Morgan City	LA	70380	Master Time Charter Agreement	4/10/2009	N/A	N/A
Chet Morrison Contractor, Inc.	PO Box 3301	Houma	LA	70361	Master Service Agreement	6/16/2008	N/A	N/A
Competitive Management Services, Inc.	16203 Park Row #125	Houston	TX	77084	Master Service Agreement	5/8/2008	N/A	N/A
Cudd Pressure Control, Inc.	15015 Vickery Drive	Houston	TX	77031	Master Service Agreement	11/10/2008	N/A	N/A
Cudd Pumping Services, Inc.	15015 Vickery Drive	Houston	TX	77031	Master Service Agreement	11/10/2008	N/A	N/A
Custom Automated Controls, Inc.	2019 Jefferson Terrace	New Iberia	LA	70560	Master Service Agreement	11/10/2009	N/A	N/A
Dale McAnalley, Inc.	PO Box 10046	New Iberia	LA	70562	Master Service Agreement	10/2/2009	N/A	N/A
Deep Quest Diving	10039 Huffmeister Rd.	Houston	TX	77065	Master Service Agreement	9/13/2010	N/A	N/A
DeHyCo, Inc.	109 Balboa	Broussard	LA	70518	Master Service Agreement	4/9/2008	N/A	N/A
Dolphin Energy Equipment	4104 West Hwy 90	New Iberia	LA	70560	Master Service Agreement	5/21/2009	N/A	N/A
Downhole Devices, LLC	100 Burgess Drive	Broussard	LA	70518	Master Service Agreement	4/20/2008	N/A	N/A
Eagle Oilfield Inspection Services Inc.	PO Box 695	Broussard	LA	70518	Master Service Agreement	11/30/2008	N/A	N/A
EnE Consultants, LLC	PO Box 541	Gibsland	LA	71028	Master Service Agreement	6/27/2008	N/A	N/A
Energy Solutions	PO Box 577	Carencro	LA	70520	Master Service Agreement	1/6/2009	N/A	N/A

Probe Resources US Ltd.  
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Exhibit G-4  
 Executory Contracts & Unexpired Leases  
 Miscellaneous Contracts, Leases and Agreements

Name	Address	City	State	Zip	Description of Contract	Agreement Date	Term	Monthly Payment
EPS Logistics	PO Box 80644	Lafayette	LA	70598	Master Service Agreement	6/13/2008	N/A	N/A
ERA Helicopters	PO Box 6550	Lake Charles	LA	70606	Flight Service Agreement	11/26/2008	N/A	N/A
ESSi Corporation	200 Cummings Rd.	Broussard	LA	70518	Flight Service Agreement	6/25/2008	N/A	N/A
Evergreen Helicopters International	3850 Three Mile Lane	McMinnville	OR	97128	Flight Service Agreement	6/20/2008	N/A	N/A
Expert E&P Consultants	109 North Park Blvd	Covington	LA	70433	Master Service Agreement	10/1/2008	N/A	N/A
Flow Petroleum	209 Marcon Drive	Lafayette	LA	70517	Master Service Agreement	6/29/2009	N/A	N/A
Fluid Technology Service International LLC	PO Box 1702	Scott	LA	70583	Master Service Agreement	6/10/2008	N/A	N/A
Frank's Casing Crew & Rental Tools	PO Box 51729	Lafayette	LA	70505	Master Service Agreement	10/31/2008	N/A	N/A
Fugro Chance	6100 Hillcroft, 4th floor	Houston	TX	77081	Master Service Agreement	6/25/2008	N/A	N/A
Fugro GEOS, Inc.	6100 Hillcroft, 4th floor	Houston	TX	77081	Master Service Agreement	6/25/2008	N/A	N/A
Fugro-McClelland Marine Geosciences, Inc.	6100 Hillcroft, 4th floor	Houston	TX	77081	Master Service Agreement	6/25/2008	N/A	N/A
G.B. Consultants International	PO Box 670	Deer Park	TX	77536	Master Service Agreement	3/14/2008	N/A	N/A
Gfugro GeoServices, Inc.	6100 Hillcroft, 4th floor	Houston	TX	77081	Master Service Agreement	6/25/2008	N/A	N/A
Global X-Ran & Testing Corporation	PO Box 1536	Morgan City	LA	70381	Master Service Agreement	4/15/2008	N/A	N/A
Go-Coil	PO Box 849	Maurice	LA	70555	Master Service Agreement	3/24/2010	N/A	N/A
Gulf Ocean Services	201 E Amedee Drive	Scott	LA	70583	Master Service Agreement	11/17/2009	N/A	N/A
Gunn Energy	PO Box 1266	Alvin	TX	77512	Master Service Agreement	9/24/2009	N/A	N/A
Halliburton Energy Services	10200 Bellaire Blvd	Houston	TX	77043	Master Service Agreement	12/15/2008	N/A	N/A
High-Tech Fabrication, Inc.	16904 Krug Road	Tomball	TX	77377	Master Service Agreement	4/2/2008	N/A	N/A
Houma Armature Works & Supply, Inc.	PO Box 10127, Station 1	Houma	LA	70363	Master Service Agreement	4/29/2008	N/A	N/A
HTK Consultants, Inc.	1525 N. Freeway, Suite 180	Houston	TX	77090	Master Service Agreement	4/1/2008	N/A	N/A
Hydro Carbon Flow Specialist	PO Box 2859	Morgan City	LA	70381	Master Service Agreement	4/11/2008	N/A	N/A
Instrumentation & Electrical Technologies	600 St. Etienne Rd	Broussard	LA	70518	Master Service Agreement	3/28/2008	N/A	N/A
Janic Directional Surveys, Inc.	PO Box 91830	Lafayette	LA	70509	Master Service Agreement	4/8/2008	N/A	N/A
Laborde Marine LLC	401 Robinhood Circle	Lafayette	LA	70508	Master Time Charter Agreement	5/6/2008	N/A	N/A
Landtel Communications	PO Box 61567	Lafayette	LA	70508	Master Service Agreement	6/6/2008	N/A	N/A
Laredo Construction, Inc.	1335 Murphy Rd	Stafford	TX	77477	Master Service Agreement	4/4/2008	N/A	N/A
Legacy Offshore	1042 Petroleum Parkway	Broussard	LA	70518	Master Service Agreement	10/10/2008	N/A	N/A
Lewco Integrated Tech Services	PO Box 7006	The Woodlands	TX	77387	Master Service Agreement	4/1/2008	N/A	N/A
Loomis International	100 N. Richey	Pasadena	TX	77506	Master Service Agreement	9/15/2009	N/A	N/A
Louisiana Crane Company	1045 Hwy 190 W	Eunice	LA	70535	Master Service Agreement	9/28/2010	N/A	N/A
Louisiana Valve Source	PO Box 130	Milton	LA	70558	Master Service Agreement	4/7/2008	N/A	N/A

Probe Resources US Ltd.  
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Exhibit G-4  
 Executory Contracts & Unexpired Leases  
 Miscellaneous Contracts, Leases and Agreements

Name	Address	City	State	Zip	Description of Contract	Agreement Date	Term	Monthly Payment
M Torque Inc.	2416 Karbach	Houston	TX	77092	Master Service Agreement	4/10/2008	N/A	N/A
Mac-Nett Environmental	2977 Monterrey Drive	Baton Rouge	LA	70814	Master Service Agreement	7/31/2008	N/A	N/A
Mako Rentals	PO Box 220	Bourg	LA	70343	Master Service Agreement	4/25/2008	N/A	N/A
Manson Gulf, LLC	PO Box 2917	Houma	LA	70361	Master Service Agreement	6/2/2010	N/A	N/A
Maverick Directional Services	PO Box 8429	The Woodlands	TX	77387	Master Service Agreement	3/17/2008	N/A	N/A
New Century Fabricators	PO Box 9488	New Iberia	LA	70562	Master Service Agreement	11/13/2008	N/A	N/A
Newman Crane Service	8611 Suite 1B Hwy 23	Belle Chasse	LA	70037	Master Service Agreement	7/27/2009	N/A	N/A
Newpark Drilling Fluids	1311 Broadfield Blvd, suite 600	Houston	TX	77084	Master Service Agreement	12/1/2008	N/A	N/A
Offshore Energy Services, Inc.	PO Box 53508	Lafayette	LA	77380	Master Service Agreement	10/28/2008	N/A	N/A
Offshore Marine Contractors	113 West 113th Street	Cut Off	LA	70345	Master Time Charter Agreement	11/6/2009	N/A	N/A
Offshore Towing, Inc.	PO Box 1463	Larose	LA	70373	Master Time Charter Agreement	10/1/2008	N/A	N/A
Oilfield Instrumentation USA	11811 Tanner Rd.	Houston	TX	77041	Master Service Agreement	4/4/2008	N/A	N/A
Patriot Service Corporation (Lab Tech)	2400 Richland St.	Kenner	LA	70062	Master Service Agreement	7/14/2008	N/A	N/A
Performance Energy Services, LLC	250 North American Ct.	Houma	LA	70363	Master Service Agreement	6/5/2008	N/A	N/A
Petro Log International	1 Sugar Creek Center Blvd., Suite 945	Sugar Land	TX	77478	Master Service Agreement	4/7/2008	N/A	N/A
Petron Industries	PO Box 41166	Houston	TX	77251	Master Service Agreement	4/7/2008	N/A	N/A
PHI, Inc.	PO Box 90808	Lafayette	LA	70509	Flight Service Agreement	7/14/2009	N/A	N/A
Pinnacle Engineering, Inc.	7660 Woodway, suite 470	Houston	TX	77063	Master Service Contract	4/10/2008	N/A	N/A
Pitney Bowes	P.O. Box 909	Shelton	CT	06484-0949	Postage equipment	1/14/2010	18 months	70.67
Precision Well Logging, Inc.	PO Box 10163	Houston	TX	77018	Master Service Agreement	5/13/2008	N/A	N/A
Preheat	4500 NE Evangeline Thruway	Carencro	LA	70530	Master Service Agreement	6/19/2008	N/A	N/A
Premiere Inc.	615 N. Landry	New Iberia	LA	70563	Master Service Agreement	3/26/2008	N/A	N/A
Premium Energy Services, LLC	PO Box 1580	Larose	LA	70373	Master Service Agreement	3/18/2008	N/A	N/A
Production Hook-up Services	1631 Sawmill Hwy	Breaux Bridge	LA	70517	Master Service Agreement	4/16/2008	N/A	N/A
Professional Wireline Rentals, Inc.	1017 N. Cruse Avenue	Broussard	LA	70518	Master Service Agreement	5/4/2008	N/A	N/A
Quality Companies (Quality Production Mgmt)	133 Highway 89	Lafayette	LA	70508	Master Service Agreement	5/9/2008	N/A	N/A
Quality Oilfield LLC	Po Box 17170	Lake Charles	LA	70616	Master Service Agreement	6/5/2008	N/A	N/A
Quality Preheat & Pressure Washers	56620 Behrman St.	Slidell	LA	70458	Master Service Agreement	6/5/2008	N/A	N/A
Ranger Offshore	PO Box 9676	The Woodlands	TX	77387	Master Service Agreement	7/30/2008	N/A	N/A
Rotocraft Leasing Co., LLC	430 North Eola Rd.	Broussard	LA	70518	Flight Service Agreement	7/30/2008	N/A	N/A
Royal Service & Rentals, Inc.	6201 Hwy 90 East	Broussard	LA	70518	Master Service Agreement	3/17/2008	N/A	N/A
S&J Diving, Inc.	PO Box 34413	Houston	TX	77234	Master Service Agreement	6/10/2008	N/A	N/A

Probe Resources US Ltd.  
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Exhibit G-4  
 Executory Contracts & Unexpired Leases  
 Miscellaneous Contracts, Leases and Agreements

Name	Address	City	State	Zip	Description of Contract	Agreement Date	Term	Monthly Payment
Scomi Oiltools Ins.	521 North Sam Houston Pkwy E, Suite 300	Houston	TX	77060	Master Service Agreement	10/1/2008	N/A	N/A
Seaboard International, Inc.	13815 South Freeway	Houston	TX	77047	Master Service Agreement	3/18/2008	N/A	N/A
Seamar Divers International	13715 North Promenade Blvd.	Stafford	TX	77477	Master Service Agreement	9/16/2008	N/A	N/A
SeaQuest Diving	6602 Petro Park Drive	Houston	TX	77041	Master Service Agreement	6/18/2008	N/A	N/A
Shamrock Management, L.L.C.	PO Box 4232	Houma	LA	70361	Master Service Agreement	5/13/2008	N/A	N/A
Southern Petroleum Laboratories, Inc.	PO Box 20807	Houston	TX	77225	Master Service Agreement	8/12/2008	N/A	N/A
Stargel Office Solutions	4700 Blalock	Houston	TX	77041	Copier maintenance agreement	Monthly	Monthly	Cost based on usage
Stric-Lan Companies	PO Box 62288	Lafayette	LA	70598	Master Service Agreement	3/18/2008	N/A	N/A
TanMar Rentals, LLC	PO 1376	Eunice	LA	70535	Master Service Agreement	7/9/2008	N/A	N/A
Tanner Services, LLC	PO Drawer 1434	Eunice	LA	70535	Master Service Agreement	7/9/2008	N/A	N/A
Technical Engineering Consultants, LLC	401 Whitney Ave., Suite 600	Gretna	LA	70056	Master Service Agreement	3/31/2008	N/A	N/A
Tesla Offshore, LLC	36499 Perkins Rd.	Prairieville	LA	70769	Master Service Agreement	3/10/2008	N/A	N/A
Tetra Technologies	25025 I 45 North, Suite 600	The Woodlands	TX	77387	Master Service Agreement	7/30/2008	N/A	N/A
Timco Services, Inc.	PO Box 53564	Lafayette	LA	70505	Master Service Agreement	5/8/2008	N/A	N/A
Time Warner Telecom	P.O. Box 172567	Denver	CO	80217-2567	Office telephone service	June 2008	36 months	688.34
Top Coat, Inc.	PO Box 983	Freeport	TX	77541	Master Service Agreement	3/31/2008	N/A	N/A
United Production & Construction Services	4110 Coteau Rd.	New Iberia	LA	70560	Master Service Agreement	4/18/2008	N/A	N/A
Wastewater Specialties	2205 Industrial Drive	Sulphur	LA	70665	Master Service Agreement	8/19/2008	N/A	N/A
WaveMedia	4747 Research Forest Dr., Suite 180-216	The Woodlands	TX	77381	Office internet service	June 2008	36 months	1,300.00
Well Flow International	600 Kendrick, Suite B-14	Houston	TX	77060	Master Service Agreement	4/15/2008	N/A	N/A
Wet Tech Energy, Inc.	PO Box 80151	Lafayette	LA	70598	Master Service Agreement	4/12/2008	N/A	N/A
Jeffery A. Compton, c/o Compton & Wendler	909 Fannin, Suite 3275	Houston	TX	77010	Debt Restructuring Agreement	8/31/2009	N/A	N/A
Jeffery A. Compton, c/o Compton & Wendler	909 Fannin, Suite 3275	Houston	TX	77010	1st Amended Debt Restructuring Agreement	8/31/2009	N/A	N/A
Jeffery A. Compton, c/o Compton & Wendler	909 Fannin, Suite 3275	Houston	TX	77010	2nd Amended Debt Restructuring Agreement	8/31/2009	N/A	N/A
L. Scott Broussard	One Waterway Court, Loft 5B	The Woodlands	TX	77380	Employment Agreement	2/12/2008	varying terms	salary plus other benefits
Morgan Tincher	106-555 Jervis St.	Vancouver	BC	V6J 3W3	Employment Agreement	3/26/2008	varying terms	salary plus other benefits
Andre J. Broussard	24040 Hampton Oaks Drive	Spring	TX	77389	Employment Agreement	3/12/2008	varying terms	salary plus other benefits
William N. Young III	15618 Azalea Shores	Houston	TX	77070	Employment Agreement	3/12/2008	varying terms	salary plus other benefits
Paul A. Diven	10 Gull Rock Place	Spring	TX	77389	Employment Agreement	3/20/2008	varying terms	salary plus other benefits
Richard W. Fitzgerald	5411 Mountain View Creek Ct.	Spring	TX	77379	Employment Agreement	9/21/2009	varying terms	salary plus other benefits
Roger B. Souders	16110 Lafone Dr.	Spring	TX	77379	Employment Agreement	3/12/2008	varying terms	salary plus other benefits